

**EXHIBIT A****COMPENSATION BY PROJECT CATEGORY**

**FTX TRADING, LTD., *et al.*,  
(Case No. 22-11068 (JTD))**

**May 1, 2024, through July 31, 2024**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Case Administration	0.90	355.50
Case Analysis/Pleading Review	30.90	30,226.00
External Stakeholder Communications	0.70	822.00
Court Hearings	12.00	12,024.00
Fee Applications	39.40	28,127.50
General Litigation	14.00	14,177.00
AHC Committee Governance	13.60	12,868.00
AHC Member Communications & Meetings	53.60	51,406.50
KYC Process and Claims Administration	8.40	8,772.50
Plan and Disclosure Statement (Including Business Plan)	269.60	272,956.00
General Case Strategy	6.50	5,296.00
Section 1104 Examiner Related Issues	1.90	2,216.50
<b>TOTAL</b>	<b>451.50</b>	<b>\$439,247.50</b>

**Time Detail****Task Code:** BK110 Case Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/07/24	Lawrence, John	File sealed and redacted seventh verified statements.	0.4	158.00
06/06/24	Lawrence, John	Compile disclosure statement objections for M. Harvey, E. Schwartz and J. Weyand.	0.5	197.50
<b>Total</b>			<b>0.9</b>	<b>355.50</b>

**Task Code:** BK113 Case Analysis/Pleading Review

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/16/24	Weyand, Jonathan	Review docket re: recent pleadings and update to the client group.	0.5	332.50
05/18/24	Harvey, Matthew B.	Emails w/ Rothschild team and E. Broderick re: token sale terms.	0.1	114.50
05/20/24	Harvey, Matthew B.	Emails with J. Weyand re: Genesis confirmation ruling.	0.2	229.00
05/23/24	Harvey, Matthew B.	Review FTX Japan repayment motion.	0.3	343.50
05/27/24	Harvey, Matthew B.	Review Debtors' request to increase cap on crypto sales.	0.1	114.50
05/29/24	Harvey, Matthew B.	Review COC and order on redaction of customer information.	0.1	114.50
05/29/24	Weyand, Jonathan	Draft email to AHC professionals re: FTX insider settlements re: property in Bahamas.	0.2	133.00
05/31/24	Harvey, Matthew B.	Review notice of proposed Anthropic share sale.	0.1	114.50
06/03/24	Harvey, Matthew B.	Review request to increase sale volume of locked tokens.	0.1	114.50
06/03/24	Schwartz, Eric D.	Tele. with J. Weyand regarding status of Anthropic and related matters.	0.1	135.00
06/03/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding Anthropic sale.	0.3	405.00
06/03/24	Weyand, Jonathan	Tele. with E. Schwartz regarding status of Anthropic and related matters.	0.1	66.50
06/04/24	Harvey, Matthew B.	Review IRS settlement motion.	0.3	343.50
06/04/24	Schwartz, Eric D.	Review IRS Settlement.	0.3	405.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/04/24	Harvey, Matthew B.	Calls (x3) with J. Weyand re: IRS settlement.	0.3	343.50
06/04/24	Harvey, Matthew B.	Review background on FTX EU/Cyprus withdrawal issues and claim duplication in prep for potential call with Debtors.	0.3	343.50
06/04/24	Weyand, Jonathan	Calls (x3) w/ M. Harvey re: IRS settlement.	0.3	199.50
06/05/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding FTX EU Withdrawals.	0.1	135.00
06/07/24	Harvey, Matthew B.	Review and provide comments on form of Anthropic share sale order and emails with C. Delo re: same.	0.4	458.00
06/11/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding Motion of the Debtors for Entry of an Order (A) Authorizing the Debtors to Enter into Partial Settlement Agreements with Certain Insiders and (B) Approving the Settlement Agreements (.4), revised solicitation procedures (.6), Celsius Relief from Stay Motion (.4) Debtors' Notice of Settlement Consummated Pursuant to Small Estate Claims Settlement Procedures Order (.1) Examiners Motion For (I) Authority to Conduct Additional Investigations (.2) Certification of Counsel Regarding Order (I) Authorizing and Approving Sale of Anthropic (.1).	1.8	2,430.00
06/11/24	Weyand, Jonathan	Emails w/ E. Broderick re: Celsius' motion for relief from stay.	0.1	66.50
06/17/24	Weyand, Jonathan	Review Lu and Howell Declarations re: estimation (0.2); email M. Rogers re: inquiry re: same (0.1).	0.3	199.50
06/20/24	Harvey, Matthew B.	Review Japan sale papers.	0.5	572.50
06/24/24	Schwartz, Eric D.	Review Rule 2019 Statement of Sunil Kavuri, Ahmed Abd El-Razek, and Pat Rabbitte Filed by Ahmed Abd El-Razek, Sunil Kavuri, Pat Rabbitte.	0.1	135.00
06/24/24	Weyand, Jonathan	Review Kavuri group's 2019 statement and email AHC professionals re: same.	0.2	133.00
06/26/24	Harvey, Matthew B.	Review Emergent debtor exclusivity extension request.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/26/24	Harvey, Matthew B.	Analysis of class action issues (.9) and emails with E. Broderick, C. Delo re: same (.1).	1.0	1,145.00
06/26/24	Weyand, Jonathan	Analyze MAPS/OXY/SRM estimation opinion (0.8); analyze blacklines of Plan and DS, as-revised solicitation procedures order (0.7); draft member update re: each of the same (2.0); email M. Rogers re: MAPS/OXY/SRM opinion (0.3).	3.8	2,527.00
06/27/24	Weyand, Jonathan	Emails w/ M. Rogers re: MAPS/OXY/SRM valuation (0.2); emails w/ E. Broderick re: Celsius preference litigation and motion for relief from stay (0.2).	0.4	266.00
06/28/24	Harvey, Matthew B.	Review OXY/MAPS/SRM opinion.	0.6	687.00
06/28/24	Harvey, Matthew B.	Review L. Stuart email re: FTX DM case issues.	0.2	229.00
06/28/24	Harvey, Matthew B.	Review Celsius tolling agreement.	0.1	114.50
06/30/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding FTX Digital Markets Ltd.	0.1	135.00
07/01/24	Schwartz, Eric D.	Review estimation opinion re: SRM/MAPS/OXY.	0.5	675.00
07/05/24	Schwartz, Eric D.	Review Limited Omnibus Objection of FTX Customers to Professionals' Interim Fee Applications.	0.1	135.00
07/05/24	Weyand, Jonathan	Review limited fee objection from FTX MDL Plaintiffs (0.2); emails w/ M. Harvey, E. Schwartz re: same (0.1).	0.3	199.50
07/08/24	Harvey, Matthew B.	Calls to MDL Plaintiff counsel re: fee objection (0.1); all with N. Jenner re: same (0.2).	0.3	343.50
07/08/24	Harvey, Matthew B.	Review Celsius, 3AC objections and supporting materials.	0.8	916.00
07/08/24	Weyand, Jonathan	Call w/ L. Munoz re: Celsius stay relief motion and Debtors' objection to proofs of claim.	0.1	66.50
07/08/24	Weyand, Jonathan	Email from L. Munoz re: SRM/OXY/MAPS token decision and implications.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/09/24	Schwartz, Eric D.	Review The Foreign Representatives' Objection to the Celsius Litigation Administrators Motion for Relief from the Automatic Stay (.5), Declaration of Peter Greaves in Support of the Foreign Representatives' Objection to the Celsius Litigation Administrators Motion for Relief from the Automatic Stay (.1), Declaration of Sophia Rolle-Kapousouzoglou in Support of the Foreign Representatives' Objection to the Celsius Litigation Administrators Motion for Relief from the Automatic Stay (.1), review L. Stuart email responding thereto (.1).	0.8	1,080.00
07/09/24	Weyand, Jonathan	Call w/ M. Harvey re: FTX MDL Plaintiffs' fee objection.	0.1	66.50
07/09/24	Weyand, Jonathan	Review Celsius Litigation Administrators' motion for relief from the automatic stay (0.3); review Debtors' objection thereto and corresponding objection to Celsius's as-filed proofs of claim (0.3); participate in call w/ L. Munoz and AHC member re: Celsius's stay relief motion and Celsius's as-filed proofs of claim and impacts on plan distributions and confirmation timeline (0.6); further emails w/ L. Munoz re: same (0.3); additional research re: same (0.5).	2.0	1,330.00
07/09/24	Harvey, Matthew B.	Call w/ J. Weyand re: FTX MDL Plaintiffs' fee objection.	0.1	114.50
07/13/24	Schwartz, Eric D.	Review J. Weyand email regarding recent case developments and impact on recoveries.	0.1	135.00
07/16/24	Schwartz, Eric D.	Review L. Stuart email regarding JPL papers.	0.1	135.00
07/18/24	Harvey, Matthew B.	Review and analyze GSA amendment from Bahamas JOLs.	1.8	2,061.00
07/18/24	Harvey, Matthew B.	Review Paxos settlement papers.	0.3	343.50
07/18/24	Schwartz, Eric D.	Review J. Weyand, M. Harvey and others' emails w/ attachments of JOL Global Settlement Agreement (.1), Review draft JOL Global Settlement Agreement (.3), review comments thereto (.1).	0.5	675.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/19/24	Weyand, Jonathan	Call w/ L. Munoz re: GSA amendment.	0.2	133.00
07/20/24	Harvey, Matthew B.	Prelim review of Debtors' comments to amended GSA with Bahamas JOLs.	0.2	229.00
07/21/24	Harvey, Matthew B.	Review Debtors' comments to amended GSA with JOLs.	0.6	687.00
07/22/24	Harvey, Matthew B.	Review GSA amendment summary from J. Weyand.	0.3	343.50
07/22/24	Harvey, Matthew B.	Review issues list re: GSA amendments from J. Weyand.	0.2	229.00
07/22/24	Harvey, Matthew B.	Review summary of issues on GSA to discuss with Debtors.	0.2	229.00
07/22/24	Harvey, Matthew B.	Prepare for (.1) and call with E. Broderick, E. Schwartz, J. Weyand and Debtors' counsel re: GSA amendments (.5).	0.6	687.00
07/22/24	Schwartz, Eric D.	Prepare for (review amendment and related comments, email correspondence) call regarding JOL settlement amendment (.2), participate in call with AHC and Debtor counsel regarding JOL settlement amendment (.5), post-call conf. w/ J. Weyand regarding same (.1).	0.8	1,080.00
07/22/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding comments/redlines of GSA Amendment (.1), review J. Weyand email w/ attachment regarding GSA Amendment comparison chart (.2), review further J. Weyand email w/ attachments regarding same (.1).	0.4	540.00
07/22/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding JOL GSA Amendments - Agenda/Questions for Catch-up Call with Debtors.	0.2	270.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/22/24	Weyand, Jonathan	Prepare comparison chart of Debtors' and JOLs' amendments to the JOL Global Settlement Agreement and analysis re: same (1.6); prepare comments/analysis for E. Broderick's review to share w/ Debtors (0.6); email E. Schwartz re: same (0.1); prepare for ExCo meeting re: same and further revise comparison chart (0.6); prepare agenda and questions for S&C team (0.6) and participate in discussion w/ S&C team and E. Schwartz, M. Harvey and E. Broderick re: same (0.5); post-call conf. w/ E. Schwartz re: same (0.1).	4.1	2,726.50
07/22/24	Harvey, Matthew B.	Review Phala settlement motion.	0.1	114.50
07/23/24	Schwartz, Eric D.	Review J. Weyand and Debtors' counsel emails regarding JOL First Amendment to Settlement (.1), review further J. Weyand and others' emails regarding same (.1).	0.2	270.00
07/23/24	Weyand, Jonathan	Call w/ E. Broderick re: email from S&C team re: amendments to JOL GSA.	0.4	266.00
07/23/24	Weyand, Jonathan	Confer w/ M. Harvey re: ineligible claims and JOL GSA.	0.2	133.00
07/23/24	Weyand, Jonathan	Review statement of issues and designation of record on appeal in MAPS/OXY estimation appeal.	0.2	133.00
07/23/24	Harvey, Matthew B.	Confer w/ J. Weyand re: ineligible claims and JOL GSA.	0.2	229.00
07/30/24	Schwartz, Eric D.	Review J. Weyand and others' emails (w/ attachments) regarding locked token term sheet (.1), review further J. Weyand and others' emails (w/ attachments) regarding same (.1).	0.2	270.00
<b>Total</b>			<b>30.9</b>	<b>30,226.00</b>

**Task Code:** BK150 External Stakeholder Communications

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/20/24	Harvey, Matthew B.	Review customer inquiry re: DS hearing notice and emails with J. Weyand and E. Broderick re: response to same.	0.1	114.50
05/25/24	Harvey, Matthew B.	Review customer inquiry and emails with J. Weyand re: same.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/26/24	Harvey, Matthew B.	Review email from FTX.com customer and follow-up internally re: customer inquiry status.	0.1	114.50
05/28/24	Harvey, Matthew B.	Respond to creditor inquiry (DZ).	0.2	229.00
06/20/24	Harvey, Matthew B.	Review email from Brazilian attorney representing FTX.com customer and emails with M. Rogers re: same.	0.1	114.50
07/08/24	Schwartz, Eric D.	Review J. Weyand and others' email regarding creditor inquiry.	0.1	135.00
<b>Total</b>			<b>0.7</b>	<b>822.00</b>

**Task Code:** BK155 Court Hearings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/20/24	Harvey, Matthew B.	Further confer with J. Weyand re: 5/23 hearing.	0.1	114.50
05/20/24	Harvey, Matthew B.	Confer with J. Weyand re: matters going forward at 5/23 hearing.	0.1	114.50
05/20/24	Weyand, Jonathan	Further confer with M. Harvey re: 5/23 hearing.	0.1	66.50
05/20/24	Weyand, Jonathan	Confer with M. Harvey re: matters going forward at 5/23 hearing.	0.1	66.50
05/21/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding upcoming hearing.	0.1	135.00
05/22/24	Weyand, Jonathan	Email J. Minias and C. Thain re: 5/23 omnibus hearing.	0.1	66.50
05/23/24	Harvey, Matthew B.	Attend 5/23 hearing (in part).	1.1	1,259.50
05/23/24	Harvey, Matthew B.	Call with J. Weyand re: ExCo call and 5/23 hearing.	0.1	114.50
05/23/24	Weyand, Jonathan	Call w/ M. Harvey re: May 23rd omnibus hearing, examiner report and motion to vacate.	0.1	66.50
06/05/24	Harvey, Matthew B.	Emails with E. Broderick re: 6/13 hearing, fee applications, related issues.	0.1	114.50
06/21/24	Harvey, Matthew B.	Review hearing agenda for DS approval hearing and summary of status of objections.	0.1	114.50
06/23/24	Harvey, Matthew B.	Emails with J. Weyand, E. Broderick re: DS hearing.	0.1	114.50



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/24/24	Weyand, Jonathan	Multiple emails w/ E. Schwartz, E. Broderick, L. Munoz, M. Harvey, T. Canon re: hearing prep. for DS hearing.	0.4	266.00
06/25/24	Harvey, Matthew B.	Attend DS hearing.	2.5	2,862.50
06/25/24	Harvey, Matthew B.	Review of hearing agenda and items going forward in prep for hearing.	0.8	916.00
06/25/24	Schwartz, Eric D.	Attend in part Disclosure Statement and Solicitation Procedures Hearing.	2.2	2,970.00
06/25/24	Weyand, Jonathan	Draft outline re: talking points and prepare for hearing, including re-reviewing the live DS objections and the Debtors' reply (1.3); attend disclosure statement hearing (2.5).	3.8	2,527.00
07/12/24	Schwartz, Eric D.	Review J. Weyand email regarding upcoming omnibus hearing w/ attachments.	0.1	135.00
<b>Total</b>			<b>12.0</b>	<b>12,024.00</b>

**Task Code:** BK160 Fee Applications

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/14/24	Weyand, Jonathan	Review confidential letter report from fee examiner re: Nov-Jan interim fee app. (0.5); draft response letter re: same (4.3).	4.8	3,192.00
05/15/24	Harvey, Matthew B.	Review fee examiner letter, review proposed responses from J. Weyand and revise response.	1.5	1,717.50
05/15/24	Harvey, Matthew B.	Call w/ J. Weyand re: response to confidential letter report on MNAT's second interim fee app (.3); inter-office conference w/ J. Weyand re: same (.1); calls x2 w/ M. Rogers and J. Weyand re: Eversheds' response letter (.4); review same (.1); call w/ J. Weyand re: same (.1); review revised letter response from J. Weyand (.1).	1.1	1,259.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/15/24	Weyand, Jonathan	Call w/ M. Harvey re: response to confidential letter report on MNAT's second interim fee app (0.3); inter-office conference w/ M. Harvey re: same (0.1); revise response re: comments to same (0.6); calls x2 w/ M. Rogers and M. Harvey re: Eversheds' response letter (0.4); review same (0.3); further revise MNAT's response letter (0.4); call w/ M. Harvey re: same (0.1); finalize and circulate same to Fee Examiner's counsel (0.4).	2.6	1,729.00
05/15/24	Weyand, Jonathan	Email E. Broderick and S. Paul re: MNAT's letter response to Examiner's confidential letter report.	0.1	66.50
05/17/24	Weyand, Jonathan	Confer w/ M. Harvey re: UST inquiries re: MNAT's second interim fee app.	0.2	133.00
05/17/24	Harvey, Matthew B.	Confer w/ J. Weyand re: UST inquiries re: MNAT's second interim fee app.	0.2	229.00
05/23/24	Harvey, Matthew B.	Call with J. Weyand re: UST fee app questions.	0.1	114.50
05/23/24	Weyand, Jonathan	Draft outline for discussion w/ UST re: inquiries re: Morris Nichols's second interim fee application (0.2); confer w/ M. Harvey re: same and voicemail w/ J. Lipshie (0.1).	0.3	199.50
05/24/24	Weyand, Jonathan	Call w/ J. Lipshie re: MNAT's second interim fee application (0.2); email M. Harvey re: same (0.1).	0.3	199.50
05/28/24	Harvey, Matthew B.	Confer with J. Weyand re: status of response to fee examiner, UST.	0.1	114.50
05/28/24	Weyand, Jonathan	Review fee examiner response to MNAT's response to initial confidential letter report.	0.2	133.00
05/28/24	Weyand, Jonathan	Confer with M. Harvey re: status of response to fee examiner, UST.	0.1	66.50
05/29/24	Harvey, Matthew B.	Confer with J. Weyand re: resolving fee examiner open issues.	0.2	229.00
05/29/24	Harvey, Matthew B.	Further conf. with J. Weyand re: fee examiner issues.	0.1	114.50
05/29/24	Harvey, Matthew B.	Call with fee examiner, E. Broderick, S. Paul and J. Weyand re: reserved issues in fee examiner report and discuss same with J. Weyand.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/29/24	Harvey, Matthew B.	Further discuss resolving UST fee app questions w/ J. Weyand.	0.1	114.50
05/29/24	Harvey, Matthew B.	Further emails with UST and J. Weyand re: resolution of fee inquiries.	0.1	114.50
05/29/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding second confidential letter report from Fee Examiner.	0.1	135.00
05/29/24	Weyand, Jonathan	Emails w/ E. Broderick, M. Harvey and Fee Examiner re: reserved issues on second interim fee apps for AHC professionals (0.2); call w/ M. Harvey re: same (0.1); further call w/ M. Harvey re: same (0.2).	0.5	332.50
05/29/24	Weyand, Jonathan	Call with fee examiner, E. Broderick, S. Paul and M. Harvey re: reserved issues in fee examiner report and discuss same with M. Harvey.	0.2	133.00
05/29/24	Weyand, Jonathan	Emails w/ J. Lipshie and M. Harvey re: MNAT's second interim fee app.	0.2	133.00
05/29/24	Weyand, Jonathan	Further discuss resolving UST fee app questions w/ M. Harvey.	0.1	66.50
05/30/24	Schwartz, Eric D.	Review M. Harvey email w/ attachment regarding fee examiner summary report.	0.1	135.00
05/31/24	Schwartz, Eric D.	Review M. Harvey and J. Lipshie emails regarding fee applications.	0.1	135.00
06/04/24	Weyand, Jonathan	Emails w/ AHC professionals re: fifth interim fee order.	0.1	66.50
06/09/24	Weyand, Jonathan	Review Morris Nichols's third interim fee app and provide comments to same.	0.2	133.00
06/10/24	Weyand, Jonathan	Review and provide comments to MNAT's February monthly fee app (1.0); March monthly fee app (2.0); and April monthly fee app (1.6).	4.6	3,059.00
06/10/24	Weyand, Jonathan	Emails w/ J. Waters re: Rothschild's third interim fee apps.	0.1	66.50
06/11/24	Weyand, Jonathan	Finish review of MNAT's April monthly fee app.	1.2	798.00
06/11/24	Harvey, Matthew B.	Emails with S. Paul, J. Weyand re: budget.	0.1	114.50
06/12/24	Harvey, Matthew B.	Review revisions to fee app materials from J. Weyand and emails with J. Weyand re: same.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/12/24	Weyand, Jonathan	Further review MNAT's April monthly fee application and provide comments to same.	0.5	332.50
06/13/24	Harvey, Matthew B.	Emails with J. Weyand and S. Paul re: questions from S. Paul on ES fee app.	0.1	114.50
06/13/24	Weyand, Jonathan	Review third interim fee application for MNAT and provide comments to same.	1.3	864.50
06/13/24	Weyand, Jonathan	Email S. Paul re: Eversheds's third interim fee app and inquiry re: same.	0.1	66.50
06/14/24	Reed, Marie	Review and respond to email from J. Weyand re filing fee application (.1); prepare and e-file Fifth Monthly Fee Application of Rothschild & Co US Inc., as Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-U.S. Customers of FTX.com, for Compensation for Services and Reimbursement of Expenses for the Period from February 1, 2024 through February 29, 2024 (.2).	0.3	106.50
06/14/24	Reed, Marie	Review and respond to email from J. Weyand re filing fee application (.1); prepare and e-file Sixth Monthly Fee Application of Rothschild & Co US Inc., as Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-U.S. Customers of FTX.com, for Compensation for Services and Reimbursement of Expenses for the Period from March 1, 2024 through March 31, 2024 (.2).	0.3	106.50
06/14/24	Reed, Marie	Review and respond to email from J. Weyand re filing fee application (.1); prepare and e-file Seventh Monthly Fee Application of Rothschild & Co US Inc., as Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-U.S. Customers of FTX.com, for Compensation for Services and Reimbursement of Expenses for the Period from April 1, 2024 through April 30, 2024 (.2).	0.3	106.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/14/24	Reed, Marie	Review and respond to email from J. Weyand re filing fee application (.1); prepare and e-file Third Interim Fee Application of Rothschild & Co Us Inc., as Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-U.S. Customers of FTX.com, for Allowance of Compensation and Reimbursement of Expenses for the Period from February 1, 2024 through April 30, 2024 (.2).	0.3	106.50
06/14/24	Harvey, Matthew B.	Review and revise MNAT's interim fee app.	1.4	1,603.00
06/14/24	Harvey, Matthew B.	Confer with J. Weyand re: MNAT fee app (.1); follow up call with J. Weyand re: MNAT fee app (.1).	0.2	229.00
06/14/24	Harvey, Matthew B.	Call with J. Weyand re: ES fee app.	0.1	114.50
06/14/24	Harvey, Matthew B.	Review ES fee app, incl. comments from J. Weyand re: same.	0.3	343.50
06/14/24	Weidman, Rebecca	Draft notice of Morris Nichols combined third interim fee application and third monthly fee application (.2); Correspondence with J. Weyand re: same (.1); Draft notice of Rothschild's fifth monthly fee application (.1); Draft notice of Rothschild's sixth monthly fee application (.1); Draft notice of Rothschild's seventh monthly fee application (.1); Draft notice of Rothschild's third interim fee application (.2); Draft notice of Eversheds's third interim fee application (.2).	1.0	395.00
06/14/24	Weyand, Jonathan	Further review third interim fee app for MNAT and provide comments to same.	2.2	1,463.00
06/14/24	Weyand, Jonathan	Review and provide comments to Rothschild's fifth, sixth and seventh monthly fee applications and third interim fee application (1.0); call w/ L. Munoz re: same (0.1).	1.1	731.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/14/24	Weyand, Jonathan	Review and revise notices x5 re: Rothschild's fifth, sixth, and seventh monthly and third interim fee applications along with MNAT's combined monthly and third interim fee app (0.5); finalize MNAT's third interim fee app for filing and incorporate comments from M. Harvey re: same (0.5); coordinate w/ M. Reed re: filing each of the foregoing fee apps (0.2); email Reliable re: service of same (0.1); initial review of Eversheds's combined monthly fee app (Feb. - Apr.) (0.2) and Eversheds's third interim fee app (0.2) and respond to inquiries from S. Paul re: same (0.2); call w/ M. Harvey re: Eversheds's fee apps (0.1).	2.0	1,330.00
06/14/24	Weyand, Jonathan	Review and comment on Eversheds's combined monthly fee app (Feb. - Apr.) (2.0); review and comment on Eversheds's third interim fee app (1.0).	3.0	1,995.00
06/14/24	Weyand, Jonathan	Confer with M. Harvey re: MNAT fee app (.1); follow up call with M. Harvey re: MNAT fee app (.1).	0.2	133.00
06/17/24	Weyand, Jonathan	Emails w/ M. Matthew, Fee Examiner re: Eversheds's LEDES file for third interim fee app.	0.1	66.50
07/08/24	Vale, Desiree	E-mails to J. Weyand re Limited Objection to Third Interim Fee Applications and CNOs to monthlies (.2); draft CNO to Eversheds Feb-Apr Fee Application (.2); draft CNO to MNAT monthly portion of (.3); draft CNOs to Rothschild February, March and April Fee Applications (.4).	1.1	434.50
07/08/24	Weyand, Jonathan	Emails w/ M. Harvey, D. Vale re: CNOs for third interim fee apps. for AHC professionals; monthly fee apps for AHC professionals.	0.2	133.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/09/24	Reed, Marie	Review and respond to email from J. Weyand re filing CNO (.1); prepare and e-file Certificate of No Objection Regarding Fifth Monthly Fee Application of Rothschild & Co US Inc., as Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-US Customers of FTX.com, for Compensation for Services and Reimbursement of Expenses for the period from February 1, 2024 through February 29, 2024 (.2).	0.3	106.50
07/09/24	Reed, Marie	Review and respond to email from J. Weyand re filing CNO (.1); prepare and e-file Certificate of No Objection Regarding Sixth Monthly Fee Application of Rothschild & Co US Inc., as Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-US Customers of FTX.com, for Compensation for Services and Reimbursement of Expenses for the period from March 1, 2024 through March 31, 2024 (.2).	0.3	106.50
07/09/24	Reed, Marie	Review and respond to email from J. Weyand re filing CNO (.1); prepare and e-file Certificate of No Objection Regarding Seventh Monthly Fee Application of Rothschild & Co US Inc., as Investment Banker to the Executive Committee of the Ad Hoc Committee of Non-US Customers of FTX.com, for Compensation for Services and Reimbursement of Expenses for the period from April 1, 2024, through April 30, 2024 (.2).	0.3	106.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/09/24	Reed, Marie	Review and respond to email from J. Weyand re filing CNO (.1); prepare and e-file Certificate of No Objection Regarding the Third Monthly Fee Application Portion of the Combined Third Monthly and Third Interim Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Co-Counsel to the Ad Hoc Committee of Non-US Customers of FTX.com, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period February 1, 2024, Through and Including April 30, 2024 (.2).	0.3	106.50
07/09/24	Weyand, Jonathan	Review, revise, and coordinate filing w/ M. Reed re: CNO re: MNAT's third monthly fee application (0.2); review, revise, and coordinate filing w/ M. Reed re: CNOs x3 re: Rothschild's fifth, sixth and seventh monthly fee applications (0.4); review and revise CNO re: Eversheds's fourth monthly fee statement (0.2); email w/ E. Broderick and S. Paul re: same (0.1).	0.9	598.50
07/10/24	Weidman, Rebecca	Prepare and file certificate of no objection re: Eversheds fourth monthly fee application (.2); Correspondence with J. Weyand re: same (.1).	0.3	118.50
07/25/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding comments regarding fee applications (.1), review M. Harvey email regarding same (.1).	0.2	270.00
07/26/24	Weyand, Jonathan	Review email from J. Lipshie re: informal comments and questions to MNAT's third interim fee app.	0.2	133.00
07/30/24	Harvey, Matthew B.	Emails with J. Weyand, S. Paul re: responses to fee examiner, UST.	0.1	114.50



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/30/24	Weyand, Jonathan	Review fee examiner order (0.2); email S. Paul re: confidential letter reports and exchanging information with UST re: same (0.1).	0.3	199.50
<b>Total</b>			<b>39.4</b>	<b>28,127.50</b>

**Task Code:** BK191 General Litigation

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/04/24	Harvey, Matthew B.	Review Debtors' complaint for injunctive and declaratory relief against MDL Plaintiffs.	0.4	458.00
06/04/24	Harvey, Matthew B.	Call with J. Weyand re: declaratory judgment action against MDL Plaintiffs, IRS settlement and member update re: same.	0.2	229.00
06/04/24	Harvey, Matthew B.	Confer with J. Weyand re: inquiry from ExCo member on small claims settlements.	0.1	114.50
06/04/24	Schwartz, Eric D.	Teleconf. w/ J. Weyand regarding IRS Settlement, Complaint against class action, solicitation procedures papers filing, etc.	0.1	135.00
06/04/24	Schwartz, Eric D.	Review Debtors' Complaint of Declaratory Judgment of Injunction Relief Pursuant to 11 U.S.C. §§ 362 and 105.	0.5	675.00
06/04/24	Weyand, Jonathan	Confer w/ M. Harvey re: injunction / stay of MDL Litigation.	0.2	133.00
06/04/24	Weyand, Jonathan	Review small estate claims settlements dated 6.3.24 and email restricted Executive Committee members re: same.	0.3	199.50
06/04/24	Weyand, Jonathan	Emails w/ J. Minias and S&C team re: 502(h) inquiry.	0.2	133.00
06/04/24	Weyand, Jonathan	Teleconf. w/ E. Schwartz regarding IRS Settlement, Complaint against class action, solicitation procedures papers filing, etc.	0.1	66.50
06/04/24	Weyand, Jonathan	Review Debtors' complaint for injunctive and declaratory relief against MDL Plaintiffs.	0.4	266.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/04/24	Weyand, Jonathan	Confer with M. Harvey re: inquiry from ExCo member on small claims settlements.	0.1	66.50
06/10/24	Schwartz, Eric D.	Review Memorandum in Support for Preliminary Injunction (.9), review Complaint (.3), review motion for preliminary injunction (.1), and supporting affidavit (.1).	1.4	1,890.00
06/11/24	Harvey, Matthew B.	Review Onusz class action plaintiff's joinder in Debtors' motion to enjoin MDL.	0.1	114.50
06/11/24	Schwartz, Eric D.	Review M. Harvey email regarding class action plaintiffs' joinder to Debtors' motion to enjoin the MDLs.	0.1	135.00
06/12/24	Schwartz, Eric D.	Review M. Harvey and others' emails regarding class action plaintiffs and pending MDL preliminary injunction action.	0.1	135.00
06/12/24	Harvey, Matthew B.	Emails with E. Broderick re: joinder in MDL-related injunction litigation.	0.1	114.50
06/24/24	Weyand, Jonathan	Review small estate claims proposed settlements (6-24-24) and email restricted ExCo group re: same.	0.2	133.00
06/26/24	Weyand, Jonathan	Call w/ M. Harvey re: motion for class certification in Kavuri adversary proceeding (0.2); further call w/ M. Harvey re: same (0.3).	0.5	332.50
06/26/24	Harvey, Matthew B.	Call w/ J. Weyand re: motion for class certification in Kavuri adversary proceeding (0.2); further call w/ J. Weyand re: same (0.3).	0.5	572.50
06/27/24	Harvey, Matthew B.	Analysis re: class action issues and customer property litigation.	3.5	4,007.50
06/28/24	Harvey, Matthew B.	Call with J. Rodgers, A. Park, and J. Weyand re: research on class action issues (1.0); follow up call with J. Weyand re: same and finalizing AHC plan support letter (.1).	1.1	1,259.50
06/28/24	Weyand, Jonathan	Participate in call w/ J. Rodgers, M. Harvey and A. Park re: research re: the Kavuri group's motion to certify a customer class and related issues (1.0); call w/ M. Harvey re: same (0.1); multiple emails w/ J. Rodgers, A. Park and M. Harvey re: same (0.1).	1.2	798.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/12/24	Weyand, Jonathan	Participate in call w/ J. Rodgers, S. Paul, M. Harvey re: Kavuri group's motion to certify a class action.	1.0	665.00
07/12/24	Harvey, Matthew B.	Call on class certification and class action issues re: Kavuri group with S. Paul, J. Rodgers, and J. Weyand.	1.0	1,145.00
07/29/24	Weyand, Jonathan	Confer w/ L. Munoz re: status of Adv. Pro. No. 23-50411 (0.4); draft email summary re: same (0.2).	0.6	399.00
<b>Total</b>			<b>14.0</b>	<b>14,177.00</b>

**Task Code:** BK260 AHC Committee Governance

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/07/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding 2019 statement (.1) and review as filed 2019 statement and unredacted version (.1).	0.2	270.00
05/07/24	Weyand, Jonathan	Review and finalize seventh supplemental 2019 statement (0.3); coordinate w/ J. Lawrence re: filing same (redacted and under seal) (0.2); serve requisite parties re: same (0.1).	0.6	399.00
05/08/24	Harvey, Matthew B.	Emails with E. Broderick, J. Weyand and M. Rogers re: potential update to 2019 statement.	0.1	114.50
06/12/24	Harvey, Matthew B.	Call with J. Weyand (.1) and follow up conf. w/ J. Weyand re: bylaws issues (.1); review of same (.2).	0.4	458.00
06/12/24	Harvey, Matthew B.	Review redlined changed pages of revised bylaws from M. Rogers.	0.1	114.50
06/12/24	Schwartz, Eric D.	Review J. Weyand and M. Harvey emails regarding by-laws amended and resolutions (.1), review and revise by-law amendment (.3), email to J. Weyand and M. Harvey regarding same (w/ attachments) (.1), review further M. Harvey, J. Weyand emails w/ attachments regarding same (.1), review further J. Weyand email w/ attachments regarding revised consent (.1).	0.7	945.00
06/12/24	Schwartz, Eric D.	Review written consent of the Ad Hoc Committee of Non-US Customers of FTX.com.	0.2	270.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/12/24	Schwartz, Eric D.	Tele. w/ J. Weyand regarding By-laws amendment.	0.4	540.00
06/12/24	Weyand, Jonathan	Call w/ M. Harvey re: AHC plan support and bylaws issues (0.1); follow-up conf. w/ M. Harvey re: same (0.1); call w/ E. Broderick re: same (0.2); call w/ E. Schwartz re: same (0.4).	0.8	532.00
06/13/24	Harvey, Matthew B.	Call with J. Weyand re: bylaws update.	0.2	229.00
06/13/24	Harvey, Matthew B.	Review and provide comments on revised resolution and bylaws.	0.2	229.00
06/13/24	Harvey, Matthew B.	Further emails with E. Broderick and J. Weyand re: bylaw issues.	0.1	114.50
06/13/24	Schwartz, Eric D.	Tele. w/ J. Weyand regarding bylaws.	0.3	405.00
06/13/24	Weyand, Jonathan	Call w/ E. Schwartz re: bylaws.	0.3	199.50
06/13/24	Weyand, Jonathan	Review mark-up of amended bylaws (0.5); review and revise bylaw resolutions (0.8).	1.3	864.50
06/13/24	Weyand, Jonathan	Call w/ M. Harvey re: bylaws.	0.2	133.00
06/17/24	Weyand, Jonathan	Draft email to M. Harvey and E. Schwartz re: bylaws and AHC governance.	0.5	332.50
06/18/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding Executive Committee governance, bylaws (.1), review further J. Weyand and others' emails regarding same (.1).	0.2	270.00
06/18/24	Schwartz, Eric D.	Conf. w/ J. Weyand and M. Harvey regarding AHC Executive Committee governance.	0.1	135.00
06/18/24	Schwartz, Eric D.	Review and respond to J. Weyand regarding bylaws recommendation (.1), tele. w/ J. Weyand regarding same (.2), review further M. Harvey and J. Weyand emails regarding same (.1).	0.4	540.00
06/18/24	Harvey, Matthew B.	Calls (x2) with J. Weyand re: governance/bylaw issues re: plan support approval and related issues (.3); follow-up conf. w/ J. Weyand and E. Schwartz re: same (.1).	0.4	458.00

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>	<b><u>Amount</u></b>
06/18/24	Harvey, Matthew B.	Review governance recommendation proposal from J. Weyand and provide comments on same; emails with J. Weyand and E. Schwartz and review of E. Schwartz comments on same.	0.2	229.00
06/18/24	Harvey, Matthew B.	Review data for supplemental 2019 statement and emails with J. Weyand and E. Schwartz re: same.	0.2	229.00
06/18/24	Weyand, Jonathan	Call w/ M. Harvey re: bylaws, AHC governance (0.1); further call w/ M. Harvey re: same (0.2); inter-office conference w/ E. Schwartz and M. Harvey re: same (0.1).	0.4	266.00
06/18/24	Weyand, Jonathan	Revise draft email to ExCo group re: AHC governance (0.7); emails w/ E. Schwartz and M. Harvey re: governance recommendation (0.1); tele. w/ E. Schwartz re: same (0.2); further emails w/ M. Harvey and E. Schwartz re: same (0.1).	1.1	731.50
06/18/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding Executive Committee governance, bylaws.	0.1	66.50
06/19/24	Weyand, Jonathan	Revise email to client group re: bylaws and governance proposal.	0.5	332.50
06/20/24	Harvey, Matthew B.	Review E. Broderick revisions to member resolutions to approve statement and letter for DS/Plan support.	0.1	114.50
06/20/24	Harvey, Matthew B.	Emails with E. Broderick, C. Delo re: process and timing for member vote to approve statement and letter in support of DS/Plan.	0.1	114.50
06/21/24	Harvey, Matthew B.	Review M. Rogers email re: updated 2019 statement.	0.1	114.50
06/21/24	Harvey, Matthew B.	Review M. Rogers summary of governance and distribution points for approval of statement and letter re: DS approval and Plan confirmation.	0.1	114.50
06/24/24	Weyand, Jonathan	Emails w/ M. Harvey re: 2019 statement.	0.1	66.50
07/10/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding FTX AHC ExCo governance.	0.1	135.00
07/16/24	Harvey, Matthew B.	Emails with ExCo and E. Broderick re: ExCo governance.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/16/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding written consent re: Executive Committee governance.	0.1	135.00
07/17/24	Harvey, Matthew B.	Emails with J. Weyand. M. Rogers, C. Delo and E. Broderick re: governance and ExCo composition.	0.3	343.50
07/17/24	Harvey, Matthew B.	Review ExCo composition resolution from J. Weyand and provide comments on same.	0.1	114.50
07/17/24	Harvey, Matthew B.	Confer with E. Schwartz re: revised resolution on ExCo composition.	0.1	114.50
07/17/24	Harvey, Matthew B.	Emails with E. Broderick, A. Polansky re: process for member resolution approval.	0.1	114.50
07/17/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding AHC ExCo consent (.1), review further M. Harvey, J. Weyand and others' emails regarding same (.1), conf. w/ M. Harvey regarding same (.1), conf. w/ J. Weyand regarding same (.1), review further J. Weyand and others' emails w/ attachment regarding same (.1).	0.5	675.00
07/17/24	Harvey, Matthew B.	Review further revised member consent/resolution re: EC from J. Weyand.	0.1	114.50
07/17/24	Harvey, Matthew B.	Further emails with C. Delo, J. Weyand and E. Broderick re: solicitation of member consents re: ExCo composition.	0.2	229.00
07/17/24	Harvey, Matthew B.	Review E. Broderick comments to member consent.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/17/24	Weyand, Jonathan	Draft member resolution re: executive committee governance and composition (0.7); incorporate comments from M. Harvey, E. Schwartz, E. Broderick and A. Polansky re: same (0.2); conf. w/ E. Schwartz re: same (0.1); email w/ M. Harvey re: same (0.1).	1.1	731.50
<b>Total</b>			<b>13.6</b>	<b>12,868.00</b>

**Task Code:** BK270 AHC Member Communications & Meetings

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/24	Harvey, Matthew B.	Review revised executive summary/member update for plan/DS, related issues.	0.2	229.00
05/01/24	Weyand, Jonathan	Provide comments to member update re: amended plan and DS.	1.5	997.50
05/02/24	Harvey, Matthew B.	ExCo call with Rothschild, J. Weyand, E. Broderick, and M. Rogers re: plan update.	0.4	458.00
05/02/24	Harvey, Matthew B.	Call with J. Weyand re: prep for ExCo call.	0.2	229.00
05/02/24	Schwartz, Eric D.	Participate in AHC Executive Committee meeting.	0.4	540.00
05/02/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding draft member update and timeline.	0.3	405.00
05/02/24	Harvey, Matthew B.	Review revised member update and comments from E. Broderick to update.	0.2	229.00
05/02/24	Weyand, Jonathan	Review and provide comments on confirmation timeline re: member update on amended plan and DS.	0.6	399.00
05/02/24	Weyand, Jonathan	Participate in weekly ExCo call w/ ExCo members, C. Delo, E. Broderick, E. Schwartz and M. Harvey re: open items in case, plan, member update, monetization of assets, and next steps.	0.4	266.00
05/02/24	Weyand, Jonathan	Call w/ M. Harvey re: weekly ExCo call and proposed confirmation timeline.	0.2	133.00
05/07/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding draft member update.	0.3	405.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/07/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding as filed Disclosure Statement and amended Plan (.1), review J. Weyand and others' emails w/ attachments to members with member update (.1).	0.2	270.00
05/07/24	Weyand, Jonathan	Call w/ L. Munoz re: plan and disclosure statement filing and member update.	0.1	66.50
05/07/24	Weyand, Jonathan	Emails w/ E. Broderick, L. Munoz, D. Hirsh re: member update and amended plan/DS (0.3); emails w/ AHC members re: same (0.1).	0.4	266.00
05/09/24	Schwartz, Eric D.	Participate in AHC Executive Committee call.	0.4	540.00
05/09/24	Harvey, Matthew B.	Call with ExCo, Rothschild, E. Broderick, J. Weyand and M. Rogers re: next steps following plan filing, confirmation time frame, related issues.	0.4	458.00
05/09/24	Weyand, Jonathan	Emails w/ T. Kapur re: member update on plan/DS.	0.1	66.50
05/09/24	Weyand, Jonathan	Prepare for (0.1) and participate in weekly ExCo call with ExCo members, C. Delo, E. Broderick, M. Harvey, E. Schwartz, M. Rogers, and Rothschild team (0.4).	0.5	332.50
05/16/24	Schwartz, Eric D.	Participate in AHC Executive Committee Call.	0.5	675.00
05/16/24	Harvey, Matthew B.	Attend ExCo update call.	0.5	572.50
05/16/24	Weyand, Jonathan	Participate in weekly ExCo call re: disclosure statement hearing, confirmation, and various open issues pending in the case.	0.5	332.50
05/23/24	Schwartz, Eric D.	Participate in AHC Executive Committee call.	0.8	1,080.00
05/23/24	Weyand, Jonathan	Participate in weekly ExCo call w/ E. Broderick, M. Rogers, N. DeLoatch, C. Delo, L. Munoz, Rothschild team and ExCo members re: open issues, filing of revised DS/Plan.	0.8	532.00
05/28/24	Harvey, Matthew B.	Emails with J. Weyand, M. Rogers and E. Broderick re: update for members on examiner's report and hearing.	0.2	229.00



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/28/24	Harvey, Matthew B.	Review J. Weyand email comments to solicitation procedures.	0.1	114.50
05/30/24	Harvey, Matthew B.	Call with ExCo, E. Broderick, J. Weyand and Rothschild re: status of disclosure statement, plan, KYC issues, governance and related issues.	0.4	458.00
05/30/24	Schwartz, Eric D.	Prepare for (.1) and participate in AHC Executive Committee Call (.4).	0.5	675.00
05/30/24	Weyand, Jonathan	Participate in weekly ExCo call w/ E. Schwartz, M. Harvey, E. Broderick, C. Delo, M. Rogers, M. Browning, J. Minias, and other re: status of case, solicitation procedures, KYC, distribution mechanics.	0.4	266.00
06/04/24	Weyand, Jonathan	Draft client update re: IRS settlement and adversary proceeding filed against FTX MDL Plaintiffs.	0.5	332.50
06/10/24	Schwartz, Eric D.	Review AHC Members June Update.	0.4	540.00
06/11/24	Harvey, Matthew B.	Review and provide comments on draft member update from J. Weyand for ExCo on Plan, DS objections, Celsius issues and other current issues.	0.3	343.50
06/11/24	Harvey, Matthew B.	Further emails with J. Weyand re: member update, DS objection summaries and prep for member/ExCo calls.	0.2	229.00
06/11/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments of working draft of AHC member update.	0.3	405.00
06/11/24	Weyand, Jonathan	Draft update for client group re: recently filed docket items, including summarizing revisions to solicitation procedures, examiner's motion to expand investigation scope, Celsius' motion for relief from stay, anthropic sale order, settlements with insiders re: Bahamas property.	1.5	997.50
06/12/24	Schwartz, Eric D.	Review AHC members update and working draft slide deck.	0.3	405.00
06/13/24	Harvey, Matthew B.	Call with ExCo, C. Delo and Rothschild, J. Weyand, E. Broderick, M. Rogers, E. Schwartz re: plan/DS update, DS objection and reply status, confirmation litigation strategy, member vote, bylaws, EU issues, and related matters.	1.1	1,259.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/13/24	Harvey, Matthew B.	Review agenda for ExCo meeting and prep re: solicitation procedures, Bahamas process, confirmation timeline, DS hearing, resolutions, AHC support letter and statement, and recent docket entries and related attachments for meeting prep/agenda.	0.5	572.50
06/13/24	Schwartz, Eric D.	Participate in weekly AHC Executive Committee call.	1.1	1,485.00
06/13/24	Weyand, Jonathan	Participate in weekly ExCo call w/ M. Harvey, E. Schwartz, E. Broderick, C. Delo, M. Rogers, J. Minias, M. Browning and others re: disclosure statement hearing and strategy, potential AHC support letter for solicitation package, statement in support of DS, governance.	1.1	731.50
06/17/24	Harvey, Matthew B.	Review and mark-up comprehensive member update on Plan, DS, and recent filings/issues.	1.2	1,374.00
06/17/24	Schwartz, Eric D.	Review M. Harvey and others' emails w/ attachment regarding updated draft of the members' update slide deck (.3), review M. Harvey email regarding comments to members update (.2).	0.5	675.00
06/18/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding members' update.	0.1	135.00
06/18/24	Weyand, Jonathan	Review member update re: plan/solicitation procedures/DS and review M. Harvey's comments to same (0.4); supplement with additional comments (0.4).	0.8	532.00
06/19/24	Schwartz, Eric D.	Review J. Weyand email regarding member update language.	0.1	135.00
06/20/24	Harvey, Matthew B.	ExCo call with C. Delo, E. Broderick, J. Weyand, E. Schwartz, Rothschild re: plan/DS, plan support statement, and related issues.	0.4	458.00
06/20/24	Harvey, Matthew B.	Review and revise language for member update and emails re: same with J. Weyand, E. Broderick.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/20/24	Schwartz, Eric D.	Review J. Weyand and M. Rodgers emails w/ attachments regarding AHC Executive Committee materials (.4), conf. w/ J. Weyand regarding AHC Executive Committee call (.1), participate in AHC Executive Committee call (.4), post-conf. w/ J. Weyand regarding same (.2).	1.1	1,485.00
06/20/24	Weyand, Jonathan	Pre-conference w/ E. Schwartz re: weekly ExCo Call (0.1); participate in weekly ExCo call w/ E. Schwartz, M. Harvey (0.4); post-conference w/ E. Schwartz re: same (0.2).	0.7	465.50
06/21/24	Harvey, Matthew B.	Review revised member update and draft M. Rogers cover email re: same and vote on statement in support of DS approval/plan.	0.5	572.50
06/27/24	Harvey, Matthew B.	Prep for (.3) and attend ExCo call with ExCo members, C. Delo, M. Rogers, J. Weyand, E. Schwartz and Rothschild re: DS/plan update, case update, confirmation issues/strategy, settlement (DOJ/CFTC) status, and related issues (1.0).	1.3	1,488.50
06/27/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding AHC ExCo agenda emails (.1). Participate in AHC ExCo call (1.0).	1.1	1,485.00
06/27/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding member update.	0.3	405.00
06/27/24	Weyand, Jonathan	Review and revise member update re: DS hearing, MAPS/OXY/SRM decisions.	0.5	332.50
06/27/24	Weyand, Jonathan	Participate in weekly ExCo call re: post-DS hearing debrief, next steps in case, plan confirmation timeline, pending adversary proceedings and motion for class certification, MAPS/OXY/SRM ruling.	1.0	665.00
06/28/24	Weyand, Jonathan	Call w/ L. Munoz re: inquiries from member re: actions of FTX MDL Plaintiffs and Kavuri Group.	0.5	332.50
07/03/24	Harvey, Matthew B.	Review revised, final 7/3 member update.	0.5	572.50
07/03/24	Weyand, Jonathan	Review and revise member update.	0.6	399.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/11/24	Schwartz, Eric D.	Review J. Weyand and others' emails in preparation for call w/ AHC Executive Comm. (.3), participate in AHC Executive Committee Call (.9).	1.2	1,620.00
07/11/24	Weyand, Jonathan	Participate in weekly ExCo call w/ C. Delo, L. Munoz, E. Broderick, M. Rogers, M. Harvey, E. Schwartz and others re: post-effective date governance, AHC governance, solicitation process / Bahamas election.	0.9	598.50
07/11/24	Harvey, Matthew B.	Participate in weekly ExCo call.	0.9	1,030.50
07/12/24	Weyand, Jonathan	Review and provide comments to Solicitation FAQs / Member Update re: voting process (2.1); call w/ E. Broderick re: same (0.6); emails w/ A. Polansky, M. Harvey re: same (0.1); review comments from A. Polansky re: same (0.4); review JOL's July solicitation procedures and update re: same (0.7); further revise re: same (1.9).	5.8	3,857.00
07/12/24	Harvey, Matthew B.	Review member update and solicitation FAQs and provide J. Weyand w/ comments.	0.5	572.50
07/13/24	Weyand, Jonathan	Emails w/ M. Harvey, E. Broderick, A. Polansky re: solicitation FAQs and member update.	0.3	199.50
07/14/24	Weyand, Jonathan	Review revisions from A. Polansky re: solicitation FAQs and member update; and emails w/ A. Polansky re: same.	0.3	199.50
07/15/24	Harvey, Matthew B.	Review revised client FAQ, confirmation timeline, and related emails and provide comments on same.	0.6	687.00
07/15/24	Harvey, Matthew B.	Review draft solicitation and ballot FAQ draft from J. Weyand for members.	0.7	801.50
07/15/24	Harvey, Matthew B.	Review initial draft of member update and process timeline from co-counsel and Rothschild.	0.3	343.50
07/15/24	Weyand, Jonathan	Emails w/ A. Polansky, E. Broderick re: Solicitation FAQs / member update.	0.2	133.00
07/15/24	Weyand, Jonathan	Review J. Rodgers' CFTC settlement client update.	0.2	133.00

<b><u>Date</u></b>	<b><u>Name</u></b>	<b><u>Description</u></b>	<b><u>Hours</u></b>	<b><u>Amount</u></b>
07/15/24	Weyand, Jonathan	Emails w/ E. Broderick, M. Rogers re: solicitation FAQs and member update (0.2); update solicitation timeline for inclusion in same (0.5).	0.7	465.50
07/15/24	Weyand, Jonathan	Revise and provide comments on CFTC settlement member update.	1.0	665.00
07/15/24	Weyand, Jonathan	Draft email update to E. Broderick re: same and CFTC settlement client update prepared by J. Rodgers.	0.4	266.00
07/16/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding CFTC settlement member update.	0.1	135.00
07/16/24	Weyand, Jonathan	Emails w/ M. Rogers re: finalizing solicitation FAQs member update.	0.1	66.50
07/16/24	Weyand, Jonathan	Emails w/ M. Rogers and E. Broderick re: finalizing CFTC settlement member update.	0.2	133.00
07/17/24	Harvey, Matthew B.	Review and provide comments on J. Weyand draft of member update on CFTC settlement and updated plan timeline.	0.3	343.50
07/17/24	Harvey, Matthew B.	Review L. Munoz/Rothschild comments to member update on CFTC and plan timeline.	0.1	114.50
07/17/24	Harvey, Matthew B.	Review A. Polansky comment to member resolution on ExCo.	0.1	114.50
07/17/24	Harvey, Matthew B.	Confer with J. Weyand re: revisions to member update and Texas's claims.	0.6	687.00
07/17/24	Harvey, Matthew B.	Review further revised member update from J. Weyand.	0.2	229.00
07/17/24	Schwartz, Eric D.	Review J. Weyand, M. Harvey and others' emails w/ attachments regarding CFTC settlement update.	0.1	135.00
07/17/24	Harvey, Matthew B.	Review further revised member update from J. Weyand.	0.3	343.50
07/17/24	Weyand, Jonathan	Emails w/ Rothschild team re: CFTC settlement member update and separately emails w/ L. Munoz re: comments to same (0.2); confer with M. Harvey re: revisions to client update and State of Texas's claims re: same (0.6); revise member update re: comments from M. Harvey (0.6); further emails w/ D. Hirsh, M. Harvey and L. Munoz re: same (0.2).	1.6	1,064.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/18/24	Harvey, Matthew B.	Emails w/ ExCo members, E. Broderick, and J. Weyand re: executive committee meeting agenda, and ExCo governance.	0.2	229.00
07/18/24	Schwartz, Eric D.	Review J. Weyand and others' email regarding ExCo agenda.	0.2	270.00
07/21/24	Schwartz, Eric D.	Emails to and from J. Weyand regarding AHC ExCo meeting.	0.1	135.00
07/22/24	Harvey, Matthew B.	Review draft agenda for 7/22/24 ExCo meeting and provide comments on same.	0.1	114.50
07/22/24	Harvey, Matthew B.	Review call agenda notes from A. Polansky and emails with J. Weyand re: discussion points for agenda items, draft same.	0.4	458.00
07/22/24	Harvey, Matthew B.	Call with ExCo, C. Delo and Rothschild team, E. Broderick, A. Polansky, J. Weyand and E. Schwartz to discuss status of solicitation/solicitation issues, plan open items, GSA amendments, MDL update, CAC and distribution agent process.	0.9	1,030.50
07/22/24	Harvey, Matthew B.	Further emails with J. Weyand re: updated agenda for ExCo call.	0.1	114.50
07/22/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding AHC ExCo agenda (.1), further M. Harvey, J. Weyand emails regarding same (.1), Participate in AHC Executive Committee call (.9), post-call with J. Weyand regarding same (.2), further call with J. Weyand regarding issues discussed (.1), review further emails from J. Weyand, et. al., regarding same (.1).	1.5	2,025.00
07/22/24	Weyand, Jonathan	Participate in weekly ExCo call pushed from 7/18 (0.9); follow-up call w/ E. Schwartz re: same (0.2); further call w/ E. Schwartz re: same (0.1).	1.2	798.00
07/22/24	Weyand, Jonathan	Confer w/ A. Polansky post-ExCo call re: next steps.	0.2	133.00
07/25/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments, including ExCo agenda and other related matters/papers re: same (.3), participate in AHC Executive Committee call (.2), follow-up call with J. Weyand regarding same (.1).	0.6	810.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/25/24	Weyand, Jonathan	Attend weekly ExCo call w/ E. Broderick, E. Schwartz, C. Delo and others re: vote on CAC and other action items (.2); follow-up call w/ E. Schwartz re: same (.1).	0.3	199.50
<b>Total</b>			<b>53.6</b>	<b>51,406.50</b>

**Task Code:** BK310 KYC Process and Claims Administration

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/03/24	Schwartz, Eric D.	Review materials regarding claims transfer issues.	0.1	135.00
06/27/24	Weyand, Jonathan	Call w/ L. Munoz and emails re: same w/r/t to SRM claims.	0.3	199.50
06/27/24	Weyand, Jonathan	Analysis re: SRM claim estimation in light of Court's ruling.	0.5	332.50
07/09/24	Schwartz, Eric D.	Review J. Weyand email regarding Rule 3001(e)(1) question (.1), review code and rules regarding same (.1) review J. Weyand email w/ attachments regarding POCs (.3), Tele. w/ J. Weyand regarding claim, transfer of claim issues (.4).	0.9	1,215.00
07/09/24	Schwartz, Eric D.	Further tele. w/ J. Weyand regarding claim and transfer of claim issues.	0.5	675.00
07/09/24	Harvey, Matthew B.	Review claims transfer/plan-related question from AHC member and analysis/emails re: same with J. Weyand, M. Rogers.	0.4	458.00
07/09/24	Weyand, Jonathan	Email E. Schwartz, M. Harvey re: FRBP 3001(e)(1) inquiries from members (0.1); research re: same (0.1); further emails w/ E. Schwartz, M. Rogers re: same (0.3); call w/ E. Schwartz regarding same (0.4).	0.9	598.50
07/09/24	Weyand, Jonathan	Further tele. w/ E. Schwartz regarding claim transfer issues.	0.5	332.50
07/10/24	Schwartz, Eric D.	Review J. Weyand emails regarding claim transfer inquiries.	0.2	270.00
07/10/24	Harvey, Matthew B.	Review claims objections.	1.1	1,259.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/11/24	Schwartz, Eric D.	Review J. Weyand email regarding claim transfer issues (.2) and email to J. Weyand regarding same (.1), conf. w/ J. Weyand regarding same (.4), further tele. w/ J. Weyand regarding same (.2).	0.9	1,215.00
07/11/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding claim transfer issue (.4), further tele. w/ E. Schwartz regarding same (.2).	0.6	399.00
07/12/24	Schwartz, Eric D.	Review J. Weyand email regarding research relating to claim transfer issues.	0.1	135.00
07/17/24	Harvey, Matthew B.	Review claim objection responses filed 7/17.	0.3	343.50
07/22/24	Weyand, Jonathan	Initial review of claims buyer mechanics deck for KYC/voting/tax/distributions.	0.2	133.00
07/23/24	Harvey, Matthew B.	Review further claimant responses to omnibus claims objections (7/23).	0.2	229.00
07/23/24	Schwartz, Eric D.	Conf. w/ M. Harvey regarding research on claims issue and responses to omnibus claims objections.	0.2	270.00
07/23/24	Harvey, Matthew B.	Further review claim objection responses filed 7/23.	0.3	343.50
07/23/24	Harvey, Matthew B.	Conf. w/ E. Schwartz regarding research on claims issue and responses to omnibus claims objections.	0.2	229.00
<b>Total</b>			<b>8.4</b>	<b>8,772.50</b>

**Task Code:** BK320 Plan and Disclosure Statement (Including Business Plan)

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/24	Schwartz, Eric D.	Review CPO redline of amended plan (.2), review redline of amended plan (vs. AHC) (.2), CPO redline of Disclosure Statement (.5), review redline of Disclosure Statement (vs. AHC) (.3).	1.2	1,620.00
05/01/24	Harvey, Matthew B.	Call with J. Weyand (.1) and emails with J. Weyand, E. Broderick and Debtors' counsel (.1) re: further revisions to plan release and exculpation language.	0.2	229.00
05/01/24	Harvey, Matthew B.	Review DS hearing notice and emails w/ M. Rogers, C. Delo, J. Weyand, E. Broderick and ExCo re: same.	0.2	229.00



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/01/24	Weyand, Jonathan	Call with M. Harvey re: further revisions to plan release and exculpation language.	0.1	66.50
05/02/24	Harvey, Matthew B.	Confer with J. Weyand (.4) and calls with E. Broderick and J. Weyand (.4) and L. Munoz, E. Schwartz, and J. Weyand (.2) re: timeline for plan confirmation, effective date, and distributions for member update on plan.	1.0	1,145.00
05/02/24	Schwartz, Eric D.	Conf. w/ M. Harvey and J. Weyand and participate in part in call w/ Rothschild regarding confirmation timeline, etc.	0.2	270.00
05/02/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachment regarding notice of disclosure statement.	0.1	135.00
05/02/24	Weyand, Jonathan	Emails w/ E. Broderick, S&C team, and restricted EC members re: revised language under amended plan.	0.1	66.50
05/02/24	Weyand, Jonathan	Confer with M. Harvey (.4) and calls with E. Broderick and M. Harvey (.4) and L. Munoz, E. Schwartz, and M. Harvey (.2) re: timeline for plan confirmation, effective date, and distributions for member update on plan.	1.0	665.00
05/06/24	Harvey, Matthew B.	Confer with J. Weyand re: plan supplement documents.	0.2	229.00
05/06/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding member update and status of revised Disclosure Statement and Plan (.1), further conf. w/ J. Weyand regarding same (.1), Review AHC Member Update (.3).	0.5	675.00
05/06/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding Disclosure Statement & Solicitation Procedures.	0.1	135.00
05/06/24	Weyand, Jonathan	Call w/ L. Munoz re: M. Browning's inquiry re: plan provisions summarized in member update (0.2); follow-up email w/ L. Munoz re: same (0.2).	0.4	266.00
05/06/24	Weyand, Jonathan	Emails w/ LRC team, E. Broderick re: solicitation procedures, timing.	0.2	133.00
05/06/24	Weyand, Jonathan	Email E. Broderick re: fee provisions under plan.	0.1	66.50
05/06/24	Weyand, Jonathan	Confer with M. Harvey re: plan supplement documents.	0.2	133.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/06/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding member update and status of revised Disclosure Statement and Plan (.1), further conf. w/ E. Schwartz regarding same (.1).	0.2	133.00
05/07/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding status of plan documents.	0.1	135.00
05/07/24	Schwartz, Eric D.	Participate in AHC professionals call regarding DS/Plan (.3), post-call w/ J. Weyand regarding same and related issues (.1).	0.4	540.00
05/07/24	Weyand, Jonathan	Participate in AHC weekly professionals call w/ E. Broderick, E. Schwartz, C. Delo, L. Munoz, M. Rogers and others re: plan and disclosure statement, settlements, next steps re: monetization of assets (0.3); follow-up call w/ E. Schwartz re: same (0.1).	0.4	266.00
05/07/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding status of plan documents.	0.1	66.50
05/09/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding plan, Disclosure Statement, Solicitation Motion, etc.	0.1	135.00
05/09/24	Harvey, Matthew B.	Research/analysis of plan issues in connection with updated plan and DS filed on 5/7.	4.9	5,610.50
05/09/24	Harvey, Matthew B.	Call with J. Weyand re: plan issues.	0.7	801.50
05/09/24	Weyand, Jonathan	Confer w/ E. Schwartz re: plan/DS, next steps and examiner report.	0.1	66.50
05/09/24	Weyand, Jonathan	Call with M. Harvey re: plan issues.	0.7	465.50
05/10/24	Schwartz, Eric D.	Conf w/ M. Harvey regarding Plan Confirmation Issues (.4), further teleconf. w/ M. Harvey regarding same (.2), review emails from M. Harvey w/ attachments regarding same (.1), review further M. Harvey emails regarding same (.1).	0.8	1,080.00
05/10/24	Harvey, Matthew B.	Analysis of plan confirmation issues (1.0) and discuss same with E. Schwartz (.6).	1.6	1,832.00
05/10/24	Weyand, Jonathan	Review definitions under PSA, Plan/DS re: plan issues (0.2) and email M. Harvey re: same (0.1).	0.3	199.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/13/24	Harvey, Matthew B.	Review draft amendment re: plan supplement from J. Weyand.	0.2	229.00
05/13/24	Harvey, Matthew B.	Call with J. Weyand re: amendment and plan supplement.	0.6	687.00
05/13/24	Schwartz, Eric D.	Conf. w/ M. Harvey regarding FTX plan issues.	0.3	405.00
05/13/24	Schwartz, Eric D.	Review M. Harvey email w/ attachments regarding plan issues.	0.7	945.00
05/13/24	Schwartz, Eric D.	Review J. Weyand emails (w/ attachments) regarding amended plan supplement and review further M. Harvey and J. Weyand email regarding same (.3), review further J. Weyand email w/ attachment of further revised exhibit to plan supplement (.1).	0.4	540.00
05/13/24	Schwartz, Eric D.	Review M. Harvey and others' emails regarding plan issues.	0.2	270.00
05/13/24	Schwartz, Eric D.	Confs. (2x/.1) with J. Weyand regarding plan supplement.	0.2	270.00
05/13/24	Weyand, Jonathan	Review and revise amendment re: plan supplement (0.4); confer w/ M. Harvey re: same (0.6).	1.0	665.00
05/13/24	Weyand, Jonathan	Call with M. Harvey re: amendment and plan supplement.	0.6	399.00
05/13/24	Weyand, Jonathan	Confs. (2x/.1) with E. Schwartz regarding plan supplement.	0.2	133.00
05/14/24	Schwartz, Eric D.	Teleconf. w/ J. Weyand regarding plan issues (.1), review J. Weyand and M. Rogers emails w/ attachment regarding open plan issues and clarifications (.3), further conf. w/ J. Weyand regarding same (.1).	0.5	675.00
05/14/24	Schwartz, Eric D.	Participate in weekly call with AHC professionals.	0.3	405.00
05/14/24	Schwartz, Eric D.	Review as-filed Disclosure Statement.	1.0	1,350.00
05/14/24	Harvey, Matthew B.	Call with J. Weyand re: KYC memo.	0.2	229.00
05/14/24	Harvey, Matthew B.	Review KYC memo.	0.4	458.00
05/14/24	Harvey, Matthew B.	Confer w/ J. Weyand re: solicitation procedures, solicitation packet, and potential AHC letter to be enclosed.	0.4	458.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/14/24	Harvey, Matthew B.	Review precedent ad hoc letters.	0.3	343.50
05/14/24	Weyand, Jonathan	Confer w/ M. Harvey re: solicitation procedures, solicitation packet, and potential AHC letter to be enclosed.	0.4	266.00
05/14/24	Weyand, Jonathan	Teleconf. w/ E. Schwartz regarding plan issues (.1), further conf. w/ E. Schwartz regarding same (.1).	0.2	133.00
05/14/24	Weyand, Jonathan	Call with M. Harvey re: KYC memo.	0.2	133.00
05/15/24	Harvey, Matthew B.	Call w/ J. Weyand re: solicitation procedures, potential AHC letter in support of plan, and other open items in case.	0.3	343.50
05/15/24	Schwartz, Eric D.	Continue to review Disclosure Statement and Plan.	1.0	1,350.00
05/15/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding revised Solicitation Materials.	0.3	405.00
05/15/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding Plan Litigation Schedule.	0.1	135.00
05/15/24	Harvey, Matthew B.	Initial review of solicitation procedures.	0.5	572.50
05/15/24	Weyand, Jonathan	Call w/ M. Harvey re: solicitation procedures, potential AHC letter in support of plan, and other open items in case.	0.3	199.50
05/16/24	Harvey, Matthew B.	Call with J. Weyand re: solicitation procedures.	0.1	114.50
05/16/24	Harvey, Matthew B.	Review of solicitation procedures.	1.0	1,145.00
05/16/24	Harvey, Matthew B.	Call with J. Weyand re: strategy for confirmation issues.	0.4	458.00
05/16/24	Weyand, Jonathan	Call w/ M. Harvey re: solicitation procedures (0.1); call w/ J. Minias re: same (0.1) and draft email to AHC professionals group re: same.	0.2	133.00
05/16/24	Weyand, Jonathan	Call w/ M. Harvey re: potential confirmation objections, strategy re: confirmation litigation timeline, examiner report and related issues.	0.4	266.00
05/17/24	Schwartz, Eric D.	Review solicitation materials.	0.3	405.00
05/17/24	Harvey, Matthew B.	Review M. Rogers comments and summary re: draft solicitation materials.	0.5	572.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/17/24	Harvey, Matthew B.	Call with J. Weyand re: plan supplement.	0.2	229.00
05/20/24	Harvey, Matthew B.	Emails with S. Paul, E. Broderick and J. Weyand re: plan supplement.	0.1	114.50
05/20/24	Harvey, Matthew B.	Review of Genesis conf. opinion precedent.	1.0	1,145.00
05/20/24	Schwartz, Eric D.	Tele. w/ J. Weyand regarding plan related issues.	0.1	135.00
05/20/24	Schwartz, Eric D.	Review Solicitation Motion.	2.0	2,700.00
05/20/24	Weyand, Jonathan	Tele. w/ E. Schwartz regarding plan related issues.	0.1	66.50
05/21/24	Harvey, Matthew B.	Further review/analysis of Genesis precedent.	1.0	1,145.00
05/21/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding memorandum opinion confirming the Genesis chapter 11 plan.	1.1	1,485.00
05/21/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding plan supplement.	0.1	135.00
05/21/24	Weyand, Jonathan	Emails w/ E. Broderick, M. Harvey, E. Schwartz re: initial review of Genesis opinion.	0.2	133.00
05/21/24	Weyand, Jonathan	Call w/ AHC professionals, including E. Broderick, M. Rogers, C. Delo and L. Munoz re: solicitation procedures, confirmation timeline, monetization of coins and venture assets.	0.5	332.50
05/22/24	Harvey, Matthew B.	Confer with J. Weyand re: inquiry from AHC member on Genesis decision.	0.2	229.00
05/22/24	Harvey, Matthew B.	Review comments to solicitation procedures from Eversheds and J. Weyand.	0.5	572.50
05/22/24	Harvey, Matthew B.	Emails with J. Weyand & AHC member re: Genesis ruling and hearing scheduled for 5/23.	0.2	229.00
05/22/24	Weyand, Jonathan	Confer with M. Harvey re: inquiry from AHC member on Genesis decision.	0.2	133.00
05/23/24	Harvey, Matthew B.	Confer with J. Weyand re: report to ExCo on Genesis opinion.	0.2	229.00
05/23/24	Harvey, Matthew B.	Confer with A. Goodchild re: recent precedent analyzing limitation of liability provisions.	0.3	343.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/23/24	Harvey, Matthew B.	Emails re: plan governance provisions with J. Weyand, M. Browning, review of same.	0.2	229.00
05/23/24	Harvey, Matthew B.	Review UCC response to proposed governance structure.	0.1	114.50
05/23/24	Harvey, Matthew B.	Review proposed governance structure from Debtors.	0.2	229.00
05/23/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment of redlines of plan.	0.4	540.00
05/23/24	Weyand, Jonathan	Confer w/ M. Harvey re: Genesis memorandum opinion re: plan confirmation.	0.2	133.00
05/24/24	Harvey, Matthew B.	Confer with A. Goodchild re: memo on recent opinion and potential applicability to FTX.	0.2	229.00
05/24/24	Harvey, Matthew B.	Review draft memo from A. Goodchild re: limitation of liability issues.	0.5	572.50
05/24/24	Harvey, Matthew B.	Review revised post-confirmation governance proposals between UCC and Debtors, review client comments to same and emails with E. Broderick, J. Minias, M. Browning, C. Delo re: same.	0.4	458.00
05/24/24	Harvey, Matthew B.	Review draft solicitation materials and comments from J. Weyand to same (.8); emails re: same with E. Broderick, M. Rogers and J. Weyand (.2).	1.0	1,145.00
05/24/24	Harvey, Matthew B.	Further emails with E. Broderick, J. Weyand and M. Rogers re: comments to Debtors re: solicitation materials.	0.1	114.50
05/24/24	Harvey, Matthew B.	Further emails re: governance proposal with J. Minias, E. Broderick.	0.1	114.50
05/24/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachment of UCC term sheet re: plan language.	0.3	405.00
05/24/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding revised solicitation materials.	0.2	270.00
05/24/24	Weyand, Jonathan	Review and provide comments to solicitation procedures order, voting ballots, tabulation procedures and notices.	3.8	2,527.00
05/24/24	Weyand, Jonathan	Call w/ M. Rogers re: comments to solicitation procedures.	0.2	133.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/24/24	Weyand, Jonathan	Emails w/ E. Broderick, C. Delo, M. Rogers, L. Munoz re: post-effective date governance settlement proposal.	0.3	199.50
05/28/24	Harvey, Matthew B.	Call with ExCo, E. Schwartz, J. Weyand, E. Broderick, C. Delo re: governance proposal from UCC.	0.7	801.50
05/28/24	Harvey, Matthew B.	Emails with E. Broderick, ExCo, and J. Weyand re: UCC governance proposal.	0.1	114.50
05/28/24	Harvey, Matthew B.	Review mark-up of UCC governance proposal from E. Broderick.	0.2	229.00
05/28/24	Harvey, Matthew B.	Confer with J. Weyand re: open issues for disclosure statement and plan.	0.8	916.00
05/28/24	Harvey, Matthew B.	Weekly update call with Rothschild, E. Broderick, M. Rogers and J. Weyand, incl. discussions of crypto sales, solicitation procedures and distribution and governance mechanics.	0.3	343.50
05/28/24	Schwartz, Eric D.	Tele. w/ J. Weyand regarding UCC term sheet regarding plan (.1), review UCC term sheet regarding plan (.3), review further M. Harvey and others' emails including to Debtors' counsel w/ attachment regarding revised UCC term sheet regarding plan (.1).	0.5	675.00
05/28/24	Schwartz, Eric D.	Participate in AHC Executive Committee call regarding UCC term sheet and governance proposal.	0.7	945.00
05/28/24	Schwartz, Eric D.	Participate in weekly AHC professionals call.	0.3	405.00
05/28/24	Schwartz, Eric D.	Review J. Weyand and others' emails (.1) w/ attachments regarding revised solicitation and voting procedures (.1), ballots (.1), solicitation procedures order (.1).	0.4	540.00
05/28/24	Weyand, Jonathan	Call w/ E. Schwartz re: postpetition governance and UCC term sheet with comments.	0.1	66.50
05/28/24	Weyand, Jonathan	Prepare for (0.3) and attend meeting (0.7) with ExCo members, E. Schwartz, M. Harvey, E. Broderick, M. Rogers, C. Delo and others re: postpetition governance issues.	1.0	665.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/28/24	Weyand, Jonathan	Participate in weekly AHC professionals call w/ E. Broderick, M. Harvey, L. Munoz, M. Rogers, E. Schwartz, M. Harvey, and others re: open case issues and next steps.	0.3	199.50
05/28/24	Weyand, Jonathan	Conference w/ M. Harvey re: various plan issues, distribution mechanics, and response to potential confirmation objections.	0.8	532.00
05/29/24	Harvey, Matthew B.	Discuss Bahamas opt in process and impact on solicitation with J. Weyand.	0.6	687.00
05/29/24	Harvey, Matthew B.	Emails with E. Broderick, C. Delo re: timing of post-effective date governance selections; review of process documents re: same.	0.3	343.50
05/29/24	Harvey, Matthew B.	Review revised plan language implementing governance compromise.	0.2	229.00
05/29/24	Harvey, Matthew B.	Review C. Delo and E. Broderick comments to revised proposed governance resolution language.	0.1	114.50
05/29/24	Harvey, Matthew B.	Review M. Browning comment to revised proposed governance language.	0.1	114.50
05/29/24	Harvey, Matthew B.	Review J. Weyand summary of Bahamas proceeding opt in process.	0.2	229.00
05/29/24	Harvey, Matthew B.	Emails with C. Delo and E. Broderick re: governance provisions in plan.	0.1	114.50
05/29/24	Harvey, Matthew B.	Further analysis of plan and Bahamas process provisions on opt in to Bahamas process and solicitation procedures related to same.	0.8	916.00
05/29/24	Harvey, Matthew B.	Further emails re: governance proposal with C. Delo, E. Broderick, and M. Browning.	0.2	229.00
05/29/24	Weyand, Jonathan	Discuss Bahamas opt in process and impact on solicitation with M. Harvey (0.6); draft email to E. Broderick re: same (0.3); further email w/ E. Broderick re: same (0.1).	1.0	665.00
05/29/24	Weyand, Jonathan	Emails w/ M. Harvey, C. Delo re: plan supplement.	0.1	66.50
05/30/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding governance proposal.	0.2	270.00



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/30/24	Harvey, Matthew B.	Review J. Weyand summary of response to DS and solicitation procedures timing question from E. Broderick.	0.1	114.50
05/30/24	Weyand, Jonathan	Call w/ E. Schwartz re: solicitation procedures.	0.2	133.00
05/30/24	Weyand, Jonathan	Review emails from E. Broderick, C. Delo, L. Munoz, M. Browning, M. Rogers re: revisions to UCC's proposal on postpetition governance.	0.3	199.50
05/30/24	Weyand, Jonathan	Emails w/ E. Schwartz re: post-effective date governance proposal.	0.1	66.50
05/30/24	Weyand, Jonathan	Draft email to E. Broderick (and send to M. Harvey for review) re: solicitation and voting procedures and local rule application re: same.	0.3	199.50
05/30/24	Schwartz, Eric D.	Call with J. Weyand regarding same and related plan and solicitation issues.	0.2	270.00
06/03/24	Weyand, Jonathan	Confer w/ C. Kreuzberger re: plan fee provisions, recent precedent, and related plan issues.	0.7	465.50
06/04/24	Harvey, Matthew B.	Emails with J. Weyand, E. Broderick and M. Rogers re: timing of solicitation procedures filing, DS approval and solicitation thereafter.	0.1	114.50
06/04/24	Harvey, Matthew B.	Further emails w/ E. Broderick and J. Weyand re: Debtors' revisions to solicitation procedures and timing of filing.	0.1	114.50
06/04/24	Schwartz, Eric D.	Participate in Weekly AHC professionals call.	0.5	675.00
06/04/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding solicitation issues, including timing.	0.1	135.00
06/04/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding revised plan.	0.3	405.00
06/04/24	Harvey, Matthew B.	Attend weekly call with Rothschild, Eversheds on plan status, next steps.	0.5	572.50
06/04/24	Weyand, Jonathan	Participate in call w/ M. Rogers, L. Munoz, C. Delo, E. Schwartz, M. Harvey, and other AHC professionals re: weekly strategy call.	0.5	332.50
06/04/24	Weyand, Jonathan	Email E. Broderick re: DS/confirmation timeline and constraints under local and federal rules re: same.	0.3	199.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/04/24	Weyand, Jonathan	Call w/ S. Paul, M. Rogers and in part M. Harvey re: AHC recommendation letter for inclusion in solicitation package.	0.5	332.50
06/04/24	Harvey, Matthew B.	Call w/ S. Paul, M. Rogers and J. Weyand re: AHC recommendation letter for inclusion in solicitation package.	0.3	343.50
06/05/24	Harvey, Matthew B.	Emails with Debtors' counsel, E. Broderick re: solicitation procedures, timing of filing, and EU creditor withdrawal issues.	0.3	343.50
06/05/24	Harvey, Matthew B.	Emails with S. Paul, M. Rogers and E. Broderick re: member update, plan support letter, and plan support resolution.	0.1	114.50
06/05/24	Harvey, Matthew B.	Further emails with Debtors' counsel, E. Broderick re: solicitation procedures and EU withdrawals.	0.1	114.50
06/05/24	Harvey, Matthew B.	Review further revised solicitation procedures, ballots and order from Debtors (.5); call with J. Weyand re: same (.1).	0.6	687.00
06/05/24	Harvey, Matthew B.	Initial review and analysis of DS objections.	1.6	1,832.00
06/05/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment of redlines of ballot (.3), proposed order (.1), and voting and solicitation procedures (.2).	0.6	810.00
06/05/24	Weyand, Jonathan	Review emails from E. Broderick, M. Rogers, A. Kranzley and S. Paul re: solicitation materials and updated plan.	0.3	199.50
06/05/24	Weyand, Jonathan	Review revised solicitation materials.	1.0	665.00
06/05/24	Weyand, Jonathan	Call with M. Harvey re: further revised solicitation procedures, ballots and order from Debtors.	0.1	66.50
06/06/24	Harvey, Matthew B.	Emails with E. Broderick, S. Paul, M. Rogers, J. Weyand re: updated plan issues list, solicitation procedures and review and summary of DS objections; review of initial update plan issues list.	0.4	458.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/06/24	Harvey, Matthew B.	Analysis of DS objections, research/analysis of issues raised by same (3.0), and prepare summary for client and discussions with Debtors (2.3).	5.3	6,068.50
06/06/24	Schwartz, Eric D.	Tele. w/ J. Weyand regarding solicitation materials, Disclosure Statement objections, Debtors Complaint and PI action, Plan comments, etc. (.3), review J. Weyand and others' emails regarding solicitation materials comments (.1).	0.4	540.00
06/06/24	Schwartz, Eric D.	Conf. w/ M. Harvey and J. Weyand regarding Disclosure Statement objections.	0.4	540.00
06/06/24	Schwartz, Eric D.	Review FTX MDL Plaintiffs' Objection to Disclosure Statement (.5), and review Objection and Reservation of Rights of NOIA Capital SARL to Disclosure Statement and Solicitation Procedures (.4), conf. w/ J. Weyand regarding same (.3).	1.2	1,620.00
06/06/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding plan issues (.2), review revised plan regarding same (.2).	0.4	540.00
06/06/24	Schwartz, Eric D.	Review further M. Harvey email w/ attachment regarding disclosure statement objections.	0.1	135.00
06/06/24	Weyand, Jonathan	Review revised plan and draft summary of changes for client group re: same.	1.0	665.00
06/06/24	Weyand, Jonathan	Call w/ E. Schwartz re: revised plan, revised solicitation materials, DS objections (0.3); further inter-office conference w/ E. Schwartz and M. Harvey re: same (0.4); further conference w/ M. Harvey re: same and AHC plan support (0.1); emails w/ M. Harvey and E. Schwartz re: same (0.2).	1.0	665.00
06/06/24	Weyand, Jonathan	Review FTX MDL's objection (0.4); confer w/ E. Schwartz re: same (0.3).	0.7	465.50
06/06/24	Weyand, Jonathan	Emails w/ J. Minias, M. Rogers re: revised plan and revised solicitation materials (0.2); call w/ C. Thain re: same (0.1); confer w/ M. Harvey re: same (0.1).	0.4	266.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/06/24	Weyand, Jonathan	Initial review of DS objections and begin preparing additional summaries of DS objections for M. Harvey.	1.0	665.00
06/06/24	Weyand, Jonathan	Call w/ J. Minias and M. Harvey re: DS objections, revised plan.	0.3	199.50
06/06/24	Harvey, Matthew B.	Conf. w/ E. Schwartz and J. Weyand regarding Disclosure Statement objections.	0.4	458.00
06/06/24	Harvey, Matthew B.	Further conference w/ J. Weyand re: revised plan, revised solicitation materials, DS objections, and AHC plan support.	0.1	114.50
06/06/24	Harvey, Matthew B.	Confer w/ J. Weyand re: revised plan and revised solicitation materials.	0.1	114.50
06/06/24	Harvey, Matthew B.	Call w/ J. Minias and J. Weyand re: DS objections, revised plan.	0.3	343.50
06/07/24	Harvey, Matthew B.	Prepare for client presentation on DS objections for ExCo call.	0.9	1,030.50
06/07/24	Harvey, Matthew B.	ExCo call w/ J. Weyand, E. Schwartz, C. Thain, M. Browning, C. Delo and M. Rogers and Rothschild team, re: plan, DS objections and plan confirmation objections, remaining open plan issues.	1.0	1,145.00
06/07/24	Harvey, Matthew B.	Further analysis re: potential confirmation objections raised in DS objections.	1.8	2,061.00
06/07/24	Harvey, Matthew B.	Call with J. Weyand in prep for ExCo call and research re: DS objections.	0.3	343.50
06/07/24	Harvey, Matthew B.	Further call with J. Weyand in prep for ExCo call and DS objections.	0.2	229.00
06/07/24	Harvey, Matthew B.	Confer with J. Weyand re: analysis and research for DS/plan objections and prep. for ExCo call.	0.7	801.50
06/07/24	Schwartz, Eric D.	Participate in AHC Executive Committee weekly meeting regarding disclosure statement objections and related matters.	1.0	1,350.00
06/07/24	Schwartz, Eric D.	Review J. Weyand and others email w/ attachment regarding summary of changes to the amended plan.	0.2	270.00
06/07/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding Disclosure Statement objections.	0.1	135.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/07/24	Weyand, Jonathan	Revise DS objection summary and preliminary observation/analysis chart (2.7); further review and revise re: same (0.9).	3.6	2,394.00
06/07/24	Weyand, Jonathan	Call w/ M. Harvey re: DS Objections.	0.2	133.00
06/07/24	Weyand, Jonathan	Review revisions to post-effective date governance from UCC and Debtors against most recent version.	0.2	133.00
06/07/24	Weyand, Jonathan	Confer w/ M. Harvey re: prep for client call re: DS and Plan summary and DS objections (0.7); participate in ExCo Call w/ ExCo members, C. Thain, M. Browning, E. Schwartz, M. Harvey, M. Rogers and others re: same (1.0).	1.7	1,130.50
06/07/24	Weyand, Jonathan	Call w/ M. Harvey re: DS objections and research re: same.	0.3	199.50
06/10/24	Harvey, Matthew B.	Confer with J. Weyand and I. Pavlik re: memo on certain alleged confirmation issues raised by DS objections.	1.0	1,145.00
06/10/24	Weyand, Jonathan	Further conference w/ M. Harvey and I. Pavlik re: certain alleged confirmation issues raised by DS objections (1.0); email I. Pavlik research materials re: same (0.2).	1.2	798.00
06/11/24	Harvey, Matthew B.	Meet with C. Berzack and in part J. Weyand re: research and memo on add'l potential confirmation objections.	0.9	1,030.50
06/11/24	Harvey, Matthew B.	Call with C. Delo and Rothschild team, J. Weyand and E. Broderick re: DS objections, DS/plan amendments and timing of filing, statement in support of DS approval, and related issues.	0.5	572.50
06/11/24	Harvey, Matthew B.	Emails with E. Broderick and J. Weyand re: agenda for discussions with Debtors on FTX EU issues, plan/DS issues, DS objections, solicitation, MDL issues, and related issues.	0.2	229.00
06/11/24	Harvey, Matthew B.	Emails with J. Weyand, S. Paul and E. Broderick re: potential letter in support of Plan.	0.1	114.50
06/11/24	Harvey, Matthew B.	Review J. Weyand draft proposed agenda for strategy and coordination call with Debtors on open plan issues.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/11/24	Harvey, Matthew B.	Review revised plan from Debtors.	0.2	229.00
06/11/24	Harvey, Matthew B.	Review draft letter in support of Plan and discuss comments to same with J. Weyand.	0.5	572.50
06/11/24	Harvey, Matthew B.	Discuss ad hoc committee support of plan with J. Weyand.	0.2	229.00
06/11/24	Harvey, Matthew B.	Emails with Debtors, J. Weyand re: agenda for coordination call on open plan issues.	0.1	114.50
06/11/24	Schwartz, Eric D.	Tele. w/ J. Weyand regarding disclosure statement objections summary, support letter, amended plan, AHC Update, by-law amendments.	0.3	405.00
06/11/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding supporting letter of Plan.	0.2	270.00
06/11/24	Schwartz, Eric D.	Review J. Weyand and others' emails with attachments regarding further amended plan.	0.2	270.00
06/11/24	Schwartz, Eric D.	Review J. Weyand email regarding agenda for Debtor counsel discussion (.1), review summary of Disclosure Statement Objections regarding same (.3).	0.4	540.00
06/11/24	Harvey, Matthew B.	Review materials from J. Weyand on government claims, incl. copies of proofs of claim.	0.8	916.00
06/11/24	Harvey, Matthew B.	Emails with E. Broderick and J. Weyand re: Celsius claim, DS objection and motion for relief from stay.	0.1	114.50
06/11/24	Weyand, Jonathan	Emails w/ E. Broderick, M. Harvey, S&C team re: confirmation timeline, litigation strategy, DS objections.	0.1	66.50
06/11/24	Weyand, Jonathan	Participate (joined late) in conference w/ C. Berzack and M. Harvey re: research re: certain DS objections (0.7); post-conference w/ C. Berzack re: same (0.1); draft email to C. Berzack certain research materials re: same (0.4).	1.2	798.00
06/11/24	Weyand, Jonathan	Conference w/ A. Mueller re: research on third-party releases under the plan.	0.3	199.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/11/24	Weyand, Jonathan	Call w/ E. Broderick re: WIP list, member update, possible AHC support letter, statement re: Plan/DS, disclosure statement objections (0.5); participate in weekly AHC professionals call w/ E. Broderick, M. Harvey, M. Rogers, C. Delo and others re: same (0.5); follow-up call w/ E. Schwartz re: same (0.3).	1.3	864.50
06/11/24	Weyand, Jonathan	Call w/ C. Kreuzberger re: research on injunction under plan.	0.2	133.00
06/11/24	Weyand, Jonathan	Conference w/ M. Harvey re: potential AHC support letter for plan and review letter (0.5); further conference w/ M. Harvey re: AHC support (0.2).	0.7	465.50
06/11/24	Weyand, Jonathan	Emails w/ E. Broderick, M. Harvey re: draft agenda for discussion w/ S&C team re: open plan issues.	0.2	133.00
06/12/24	Harvey, Matthew B.	Review mark-up of proposed resolution on plan support by AHC and emails with J. Weyand and E. Schwartz re: same.	0.2	229.00
06/12/24	Harvey, Matthew B.	Emails with E. Broderick, M. Rogers and J. Weyand re: revised resolution on plan recommendation.	0.2	229.00
06/12/24	Harvey, Matthew B.	Analysis of DS objection responses.	0.5	572.50
06/12/24	Harvey, Matthew B.	Review revised plan KYC definitional language from E. Broderick.	0.1	114.50
06/12/24	Harvey, Matthew B.	Prep for coordination meeting with Debtors and AHC professionals on Plan/DS issues and responses.	1.2	1,374.00
06/12/24	Harvey, Matthew B.	Call with Debtors, C. Delo, E. Schwartz, E. Broderick and J. Weyand re: coordination of response to DS/plan issues, related issues (.7); follow-up call with J. Weyand and E. Schwartz re: same (.5).	1.2	1,374.00
06/12/24	Harvey, Matthew B.	Review E. Broderick comments to draft letter in support of plan.	0.3	343.50
06/12/24	Harvey, Matthew B.	Review revised list of open plan/DS items from J. Rodgers and emails with J. Rodgers, M. Rogers, J. Weyand and E. Broderick re: same.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/12/24	Schwartz, Eric D.	Review J. Weyand email regarding agenda (.1), Participate in Debtor/AHC professional call regarding solicitation procedure and process, Disclosure Statement Hearing, Debtors Adversary Proceeding Enforce Stay and related matters (.7), Post-call with M. Harvey and J. Weyand regarding same (.5).	1.3	1,755.00
06/12/24	Schwartz, Eric D.	Review as-filed redline of Voting and Solicitation Procedures.	1.0	1,350.00
06/12/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding plan process and timeline (.3), review J. Weyand and others' emails regarding revised Plan (.1), review J. Weyand email regarding AHC Executive items (.1).	0.5	675.00
06/12/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding By-laws of certain parties.	0.3	405.00
06/12/24	Harvey, Matthew B.	Analysis of issues raised by DS objections.	1.2	1,374.00
06/12/24	Harvey, Matthew B.	Call with J. Weyand in prep for coordination call with Debtors on plan/DS issues.	0.8	916.00
06/12/24	Weyand, Jonathan	Provide comments to AHC resolutions re: plan support (0.5); review Disclosure Statement and prior resolution re: PSA re: same (0.3); emails w/ E. Schwartz and M. Harvey re: comments to same (0.2); review E. Schwartz's comments and incorporate same (0.1); emails w/ E. Broderick and M. Rogers re: same (0.1).	1.2	798.00
06/12/24	Weyand, Jonathan	Email C. Kreuzberger re: precedent on injunctions.	0.1	66.50
06/12/24	Weyand, Jonathan	Call w/ E. Broderick re: DS hearing strategy, potential AHC support letter, statement on DS / Plan, status of government settlements, committee resolutions and bylaws.	0.5	332.50
06/12/24	Weyand, Jonathan	Participate in call w/ A. Kranzley, B. Gluckstein, E. Schwartz, M. Harvey, E. Broderick, C. Delo re: Debtors' approach to DS objections, pending adversary proceedings (0.7); post-call w/ M. Harvey and E. Schwartz re: same (0.5).	1.2	798.00



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/12/24	Weyand, Jonathan	Call w/ M. Harvey re: approach to DS hearing, AHC support of plan, statement/support letter and bylaws.	0.8	532.00
06/12/24	Weyand, Jonathan	Review revisions to draft chapter 11 plan circulated by the Debtors on 6/11 (0.3); emails w/ E. Broderick re: same (0.1).	0.4	266.00
06/12/24	Weyand, Jonathan	Review and provide comments to AHC support letter (0.9); emails w/ E. Broderick and M. Rogers re: same (0.1); review amended bylaws (0.5); prepare outline for client group re: ExCo call and open plan issues / case strategy (0.4).	1.9	1,263.50
06/13/24	Harvey, Matthew B.	Call with J. Weyand (.5) and J. Weyand and E. Schwartz (1.0) re: plan/DS issues, DS hearing, bylaws, AHC support letter, AHC statement in support of DS.	1.5	1,717.50
06/13/24	Harvey, Matthew B.	Emails with J. Minias, J. Weyand and P. Dalgarno re: AHC letter in support of DS/plan.	0.1	114.50
06/13/24	Harvey, Matthew B.	Emails with J. Weyand, E. Broderick re: bylaw amendment, plan support resolution, and statement in support of DS.	0.2	229.00
06/13/24	Harvey, Matthew B.	Confer with C. Berzack and J. Weyand re: memo on plan confirmation issues.	0.7	801.50
06/13/24	Harvey, Matthew B.	Discuss subordinated government claims with J. Weyand.	0.3	343.50
06/13/24	Harvey, Matthew B.	Confer with J. Weyand re: plan objection issues.	0.8	916.00
06/13/24	Harvey, Matthew B.	Review UST objection to DS, Debtors' proposed resolutions and summary of prior precedent.	0.9	1,030.50
06/13/24	Harvey, Matthew B.	Review government claims for priority/treatment issues.	0.4	458.00
06/13/24	Schwartz, Eric D.	Teleconf. w/ M. Harvey and J. Weyand regarding AHC Executive Committee, Plan Support Resolution, Disclosure Statement objections and hearing, solicitation process, claims litigation issues, etc.	1.0	1,350.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/13/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments to AHC Executive Committee regarding discussion materials (letter in support of plan (.2), summary of disclosure statement objections (.3), by-laws (.1), plan process and timeline (.1).	0.7	945.00
06/13/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding revised member resolution (.1), review further J. Weyand and M. Harvey emails regarding same (.1).	0.2	270.00
06/13/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding bylaws & plan statement in support.	0.2	270.00
06/13/24	Weyand, Jonathan	Confer w/ C. Kreuzberger re: injunction research.	0.1	66.50
06/13/24	Weyand, Jonathan	Confer w/ C. Berzack re: research re: subordination, class treatment under Plan.	0.4	266.00
06/13/24	Weyand, Jonathan	Call w/ M. Harvey re: bylaws, AHC support letter for solicitation package, AHC statement in support of DS.	0.5	332.50
06/13/24	Weyand, Jonathan	Call w/ E. Schwartz and M. Harvey re: Plan/DS issues, AHC support letter, bylaws, AHC statement in support of Disclosure Statement.	1.0	665.00
06/13/24	Weyand, Jonathan	Research re: precedent re: statements in support of DS (0.2); email Willkie team re: AHC support letter precedent (0.1).	0.3	199.50
06/13/24	Weyand, Jonathan	Conference w/ C. Berzack and in part M. Harvey re: research re: subordination, class treatment under Plan.	0.8	532.00
06/13/24	Weyand, Jonathan	Call w/ M. Harvey re: subordination of government claims.	0.3	199.50
06/13/24	Weyand, Jonathan	Call w/ M. Harvey re: DS objections, subordination of government claims, and other plan-related issues.	0.8	532.00
06/14/24	Schwartz, Eric D.	Tele. w/ J. Weyand regarding AHC executive committee, support letter, WIP list.	0.1	135.00
06/14/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding statement in support.	0.2	270.00
06/14/24	Harvey, Matthew B.	Review precedent statements in support of DS/plan.	0.3	343.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/14/24	Weyand, Jonathan	Tele. w/ E. Schwartz regarding AHC executive committee, support letter, WIP list.	0.1	66.50
06/17/24	Harvey, Matthew B.	Meet with A. Sullivan re: plan issues related research.	0.7	801.50
06/17/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding solicitation procedures (.1), review revised solicitation procedures (.1) revised solicitation procedures order (.1), impaired notice (.1) review UST comments on solicitation procedures (.1).	0.5	675.00
06/17/24	Schwartz, Eric D.	Review M. Harvey and others' emails regarding claim pricing update.	0.1	135.00
06/17/24	Schwartz, Eric D.	Review and respond to J. Weyand email regarding extension request re DS/Solicitation Procedures.	0.2	270.00
06/17/24	Weyand, Jonathan	Review and comment on C. Berzack's research re: disclosure statement objection, subordination of government claims (0.4); email w/ C. Berzack re: same (0.1); further call w/ C. Berzack re: same (0.1).	0.6	399.00
06/17/24	Weyand, Jonathan	Emails w/ L. Munoz, M. Harvey re: voting portal walk-through w/ A&M.	0.1	66.50
06/17/24	Weyand, Jonathan	Inter-office conference w/ I. Pavlik re: research re: disclosure statement objections, anti-double dip provision, disputed claim reserve, and related plan issues.	1.5	997.50
06/18/24	Schwartz, Eric D.	Participate in weekly AHC professionals call.	0.5	675.00
06/18/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding AHC Support letter.	0.2	270.00
06/18/24	Schwartz, Eric D.	Review and revise and emails from and to J. Weyand regarding AHC Executive Committee bylaws, governance (.1), and review further M. Harvey and J. Weyand emails regarding same and respond thereto (.1), tele. w/ J. Weyand regarding same (w/ attachments) (.2).	0.4	540.00
06/18/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding distribution agent overview.	0.2	270.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/18/24	Schwartz, Eric D.	Review M. Harvey email w/ attachment regarding AHC Dotcom claims for vote tabulation.	0.1	135.00
06/18/24	Harvey, Matthew B.	Initial review of memo on government claim treatment and classification.	0.8	916.00
06/18/24	Weyand, Jonathan	Attend call w/ Kroll, A&M, S&C, and AHC and UCC professionals, including E. Broderick re: voting process/ballot virtual walk-through.	0.5	332.50
06/18/24	Weyand, Jonathan	Participate in weekly AHC professionals call.	0.5	332.50
06/18/24	Weyand, Jonathan	Tele. w/ E. Schwartz regarding AHC Executive Committee bylaws, governance (w/ attachments).	0.2	133.00
06/19/24	Harvey, Matthew B.	Review revised AHC plan support letter and emails with J. Weyand and J. Minias re: same.	0.2	229.00
06/19/24	Harvey, Matthew B.	Review tax disclosure language from E. Broderick for potential plan/DS insert.	0.1	114.50
06/19/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding AHC support letter.	0.1	135.00
06/19/24	Harvey, Matthew B.	Review revised AHC support letter.	0.2	229.00
06/19/24	Weyand, Jonathan	Email A. Sullivan re: DS objections, pending Kavuri group action, for analysis of Kavuri group's DS objection.	0.4	266.00
06/19/24	Weyand, Jonathan	Revise AHC support letter.	1.2	798.00
06/19/24	Weyand, Jonathan	Email E. Broderick re: reimbursement and plan supplement.	0.2	133.00
06/20/24	Harvey, Matthew B.	Further emails w/ E. Broderick, J. Weyand and M. Browning re: AHC support letter and Debtors' review of same.	0.2	229.00
06/20/24	Harvey, Matthew B.	Review and provide comments on revised plan support letter from J. Weyand.	0.6	687.00
06/20/24	Harvey, Matthew B.	Review M. Nell Browning comments to AHC plan support letter and emails with M. Nell Browning re: same.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/20/24	Schwartz, Eric D.	Teleconf. w/ J. Weyand regarding plan issues, support letter, etc. (.1), review J. Weyand email w/ attachments regarding plan support letter revisions (.1).	0.2	270.00
06/20/24	Schwartz, Eric D.	Review AHC comments on settlement proposal from UCC re: tax implications under plan.	0.3	405.00
06/20/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding draft AHC Statement in Support of Disclosure Statement.	0.1	135.00
06/20/24	Harvey, Matthew B.	Review Debtors' omnibus reply, reply/amendment summary and declaration in support of DS approval.	1.2	1,374.00
06/20/24	Harvey, Matthew B.	Call with J. Weyand re: statement and letter in support of plan/DS.	0.2	229.00
06/20/24	Harvey, Matthew B.	Review E. Broderick comments to letter for plan solicitation.	0.2	229.00
06/20/24	Harvey, Matthew B.	Review revised ballot/voting directive from A. Kranzley.	0.1	114.50
06/20/24	Harvey, Matthew B.	Emails with J. Weyand re: nonsolicitation disclaimer in AHC plan support letter/statement.	0.1	114.50
06/20/24	Harvey, Matthew B.	Emails with J. Weyand re: incorporating points from Debtors' reply into statement by reference.	0.1	114.50
06/20/24	Harvey, Matthew B.	Review UCC statement in support of DS approval and emails with E. Broderick and J. Weyand re: same and revisions to AHC statement.	0.2	229.00
06/20/24	Harvey, Matthew B.	Provide comments on AHC plan support letter's summary of plan terms to J. Weyand.	0.2	229.00
06/20/24	Harvey, Matthew B.	Further emails with J. Weyand re: description of plan terms in letter.	0.2	229.00
06/20/24	Harvey, Matthew B.	Review current draft of plan support letter and revise.	0.4	458.00
06/20/24	Schwartz, Eric D.	Review Debtors' reply (1.0) and Kranzley declaration (.3) and the UCC's statement (.1) in support of the disclosure statement motion.	1.4	1,890.00
06/20/24	Weyand, Jonathan	Further revise AHC plan support letter and multiple emails w/ M. Harvey re: same.	0.4	266.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/20/24	Weyand, Jonathan	Revise AHC statement in support of DS (2.3); call w/ E. Broderick re: same (0.2).	2.5	1,662.50
06/20/24	Weyand, Jonathan	Initial review of Debtors' reply in support of DS (0.5); emails w/ M. Harvey, N. Jenner re: same (0.2).	0.7	465.50
06/20/24	Weyand, Jonathan	Teleconf. w/ E. Schwartz regarding plan issues, support letter, etc.	0.1	66.50
06/20/24	Weyand, Jonathan	Call with M. Harvey re: statement and letter in support of plan/DS (0.2); further emails w/ M. Harvey, E. Broderick re: AHC support letter revisions (0.3); further revisions to AHC support letter following ExCo meeting (2.0).	2.5	1,662.50
06/21/24	Harvey, Matthew B.	Review and mark-up revised statement and letter in support of plan.	1.0	1,145.00
06/21/24	Harvey, Matthew B.	Review M. Rogers revisions to support letter.	0.1	114.50
06/21/24	Harvey, Matthew B.	Review of further revised statement and letter in support of DS/Plan.	0.2	229.00
06/21/24	Harvey, Matthew B.	Review M. Rogers mark-up of plan support letter.	0.1	114.50
06/21/24	Harvey, Matthew B.	Review E. Broderick email comments to letter and statement.	0.1	114.50
06/21/24	Harvey, Matthew B.	Review J. Weyand revisions to statement in support of plan.	0.1	114.50
06/21/24	Harvey, Matthew B.	Call with J. Weyand re: statement and letter.	0.3	343.50
06/21/24	Harvey, Matthew B.	Review revised member update, revised letter and revised statement.	0.3	343.50
06/21/24	Harvey, Matthew B.	Review J. Weyand revisions to M. Rogers revised letter in support of plan.	0.1	114.50
06/21/24	Harvey, Matthew B.	Review further revised letter from M. Rogers.	0.1	114.50
06/21/24	Harvey, Matthew B.	Review revised solicitation procedures, ballots and notices from Debtors.	1.1	1,259.50
06/21/24	Harvey, Matthew B.	Review E. Broderick further comments to letter in support of plan.	0.1	114.50
06/21/24	Harvey, Matthew B.	Review ExCo member comments to letter.	0.1	114.50
06/21/24	Harvey, Matthew B.	Review revisions to letter from M. Rogers and E. Broderick.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/21/24	Harvey, Matthew B.	Review version of draft statement in support of DS approval to share with Debtors; emails with Debtors, E. Broderick, J. Weyand and M. Rogers re: same.	0.2	229.00
06/21/24	Harvey, Matthew B.	Review supplemental statement of LayerZero et al. re: DS.	0.1	114.50
06/21/24	Weidman, Rebecca	Assist with revising statement in support of disclosure statement per J. Weyand.	0.2	79.00
06/21/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding filings of revised Disclosure Statement and related documents (.1), review AHC statement in support of Disclosure Statement and Solicitation Procedures (.2), review M. Harvey and others comments to same (.1), further conf. w/ J. Weyand regarding same (.1), review further J. Weyand and others' emails regarding same (.1).	0.6	810.00
06/21/24	Schwartz, Eric D.	Review J. Weyand email w/ attachments regarding AHC statement in support (.1), review further comments regarding same (.1).	0.2	270.00
06/21/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding changes to the AHC recommendation letter.	0.1	135.00
06/21/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding member resolution.	0.1	135.00
06/21/24	Schwartz, Eric D.	Review Disclosure Statement redline (.4), and Amended Plan redlines (.4), Conf. w/ J. Weyand regarding same and upcoming Disclosure Statement hearing (.1).	0.9	1,215.00
06/21/24	Schwartz, Eric D.	Review revised solicitation materials.	0.5	675.00
06/21/24	Weyand, Jonathan	Incorporate M. Harvey's comments to AHC statement in support of DS.	1.1	731.50
06/21/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding filings of revised Disclosure Statement and related documents (.1), further conf. w/ E. Schwartz regarding same (.1).	0.2	133.00
06/21/24	Weyand, Jonathan	Conf. w/ E. Schwartz re: upcoming disclosure statement hearing.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/21/24	Weyand, Jonathan	Call with M. Harvey re: AHC statement in support of DS and AHC letter to be included in solicitation package.	0.3	199.50
06/21/24	Weyand, Jonathan	Review AHC support letter and provide comments to same (0.3); call w/ Willkie team re: same (0.2); further revisions to AHC support letter (0.6); emails w/ M. Rogers and further revisions to same (0.4).	1.5	997.50
06/21/24	Weyand, Jonathan	Further revisions to AHC statement in support of DS.	0.4	266.00
06/21/24	Weyand, Jonathan	Email AHC professionals re: further revised amended chapter 11 plan and DS and further revised solicitation procedures (0.1); review DS with attention on revised tax disclosure (0.4).	0.5	332.50
06/21/24	Weyand, Jonathan	Emails w/ M. Rogers, A. Kranzley re: comments to AHC support letter.	0.2	133.00
06/21/24	Weyand, Jonathan	Multiple calls w/ M. Rogers re: AHC statement in support of DS, AHC support letter for inclusion in solicitation package, member resolution re: AHC supporting plan.	0.5	332.50
06/22/24	Harvey, Matthew B.	Review E. Broderick comments on statement in support of DS/plan.	0.1	114.50
06/22/24	Harvey, Matthew B.	Review final drafts of 2019 statement, statement on DS and letter.	0.4	458.00
06/22/24	Weyand, Jonathan	Emails w/ M. Rogers re: AHC support letter and AHC statement in support of DS (0.1); review and finalize AHC support letter (0.7) AHC statement in support of DS (0.5) and 2019 statement (0.4); coordinate filing and service of same (0.4); emails w/ ExCo group, E. Broderick re: same (0.2).	2.3	1,529.50
06/23/24	Harvey, Matthew B.	Review amended financial schedules to DS.	0.7	801.50
06/24/24	Harvey, Matthew B.	Confer w/ J. Weyand re: prep for DS hearing, discussion of amended plan and DS.	0.9	1,030.50
06/24/24	Schwartz, Eric D.	Further review of Disclosure Statement, amended plan, solicitation materials and Disclosure Statement Objection, reply and related documents regarding upcoming Disclosure Statement hearing.	2.0	2,700.00



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/24/24	Schwartz, Eric D.	Review M. Harvey email regarding claims/standing issues re: DS hearing (.1), review J. Weyand email regarding same (.1).	0.2	270.00
06/24/24	Schwartz, Eric D.	Telephone with J. Weyand regarding upcoming Disclosure Statement hearing and related issues (.2), review J. Weyand email w/ attachments regarding key additional items regarding Disclosure Statement hearing (.1).	0.3	405.00
06/24/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding emails on the voting process for customers and creditors and comments to the cover email that will go out with the solicitation packages.	0.2	270.00
06/24/24	Weyand, Jonathan	Coordinate service w/ Reliable team re: AHC statement in support of DS.	0.2	133.00
06/24/24	Weyand, Jonathan	Email E. Schwartz re: DS hearing.	0.2	133.00
06/24/24	Weyand, Jonathan	Confer w/ M. Harvey re: prep for DS hearing, discussion of amended plan and DS.	0.9	598.50
06/24/24	Weyand, Jonathan	Confer w/ A. Sullivan re: standing/voting issues of certain objectors ahead of DS hearing and emails w/ A. Sullivan re: same.	0.3	199.50
06/24/24	Weyand, Jonathan	Teleconf. with E. Schwartz regarding upcoming Disclosure Statement hearing and related issues.	0.2	133.00
06/25/24	Harvey, Matthew B.	Review revised solicitation procedures from A. Kranzley.	0.1	114.50
06/25/24	Harvey, Matthew B.	Initial analysis of potential class action claim issues.	0.5	572.50
06/25/24	Harvey, Matthew B.	Call with Rothschild, C. Delo, E. Broderick, J. Weyand re: plan solicitation and voting issues, distribution issues.	0.9	1,030.50
06/25/24	Schwartz, Eric D.	Review in prep. for Disclosure Statement hearing the following: Kavuri Group's 2019 Statement (.2), Revised Solicitation Procedures Order (.3), Official Committee Letter in Support of Plan (.1), Blacklines of Plan (.4) and Disclosure Statement (.5), Appendix C + D + E to the Disclosure Statement (.4), Amended Agenda (.1).	2.0	2,700.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/25/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding distribution agent.	0.1	135.00
06/25/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding amended plan.	0.1	135.00
06/25/24	Schwartz, Eric D.	Review J. Weyand regarding items from AHC WIP meeting call.	0.1	135.00
06/25/24	Harvey, Matthew B.	Review precedent on voting and solicitation issues raised class questions.	0.5	572.50
06/25/24	Harvey, Matthew B.	Call with E. Broderick re: possible statement by AHC at DS hearing.	0.4	458.00
06/25/24	Harvey, Matthew B.	Further call with E. Broderick re: DS hearing.	0.2	229.00
06/25/24	Harvey, Matthew B.	Analysis of plan solicitation and class action claim issues.	2.5	2,862.50
06/25/24	Weyand, Jonathan	Call w/ M. Harvey, C. Delo, E. Broderick, M. Rogers, L. Munoz and other AHC professionals re: plan issues, voting and distribution mechanics, distribution agent RFP and ongoing negotiations.	0.9	598.50
06/25/24	Weyand, Jonathan	Review emails from C. Delo and L. Munoz re: distribution agent RFP and pending bids (0.2); call w/ M. Harvey re: same (0.1).	0.3	199.50
06/25/24	Weyand, Jonathan	Weekly professionals call w/ E. Broderick, M. Harvey, L. Munoz, M. Rogers, and other AHC professionals re: hearing recap, next steps in case and pending discussions w/ Debtors re: confirmation strategy, pending adversary proceedings (0.2); call w/ E. Broderick re: same (0.1).	0.3	199.50
06/25/24	Harvey, Matthew B.	Weekly professionals call w/ E. Broderick, J. Weyand, L. Munoz, M. Rogers, and other AHC professionals re: hearing recap, next steps in case and pending discussions w/ Debtors re: confirmation strategy, pending adversary proceedings.	0.2	229.00
06/25/24	Harvey, Matthew B.	Call w/ J. Weyand re: distribution agent RFP and pending bids.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/26/24	Schwartz, Eric D.	Conference with J. Weyand regarding AHC ExCo, next steps, solicitation and confirmation issues, etc. (.2), review J. Weyand and others' emails regarding AHC ExCo items for call (.1).	0.3	405.00
06/26/24	Schwartz, Eric D.	Review Notice of Filing of Blacklines of Revised Plan and Revised Disclosure Statement and review revised Plan (.2) and Disclosure Statement (.3).	0.5	675.00
06/26/24	Weyand, Jonathan	Call w/ E. Schwartz re: AHC governance, distribution agent RFP, creditor advisory committee, next steps re: solicitation and case.	0.2	133.00
06/26/24	Weyand, Jonathan	Call w/ M. Harvey re: pending confirmation objections, post-DS hearing, next steps, the pending motion for class certification (0.1); further call w/ M. Harvey re: same (0.4).	0.5	332.50
06/26/24	Harvey, Matthew B.	Call w/ J. Weyand re: pending confirmation objections, post-DS hearing, next steps, the pending motion for class certification (0.1); further call w/ J. Weyand re: same (0.4).	0.5	572.50
06/27/24	Harvey, Matthew B.	Call with E. Schwartz re: class action and confirmation issues (.5); confer with J. Weyand re: same (.4).	0.9	1,030.50
06/27/24	Schwartz, Eric D.	Telephone with J. Weyand regarding Estimation opinion, upcoming AHC ExCo call, etc.	0.1	135.00
06/27/24	Schwartz, Eric D.	Telephone with M. Harvey regarding plan and related issues (.5), review email from M. Harvey regarding same (.1).	0.6	810.00
06/27/24	Schwartz, Eric D.	Review J. Weyand and others distribution agent overview and update.	0.2	270.00
06/27/24	Schwartz, Eric D.	Review M. Harvey email regarding issues/legal issues going forward (.1), review M. Harvey and others' emails regarding Disclosure Statement (.1).	0.2	270.00
06/27/24	Schwartz, Eric D.	Review Notice of Confirmation Hearing (Notice of Hearing to Consider Confirmation of Debtors' Joint Chapter 11 Plan of Reorganization) Filed by FTX Trading Ltd.. Confirmation Hearing.	0.2	270.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/27/24	Schwartz, Eric D.	Review Notice of Filing of Blackline of the Disclosure Statement.	0.2	270.00
06/27/24	Weyand, Jonathan	Multiple conferences w/ M. Harvey (0.4), (0.2) re: Kavuri group's motion for certification, confirmation litigation timeline, customer property issues, and subordination of government claims.	0.6	399.00
06/27/24	Weyand, Jonathan	Analyze Plan re: inquiries w/r/t to supplemental remission fund from members (0.6); draft email to member re: same (0.5).	1.1	731.50
06/27/24	Weyand, Jonathan	Further conf. w/ M. Harvey re: legal issues for plan confirmation to discuss with Debtors.	0.2	133.00
06/27/24	Weyand, Jonathan	Telephone with E. Schwartz regarding Estimation opinion, upcoming AHC ExCo call, etc.	0.1	66.50
06/28/24	Harvey, Matthew B.	Analysis of class and solicitation issues raised by purported class action.	1.0	1,145.00
06/28/24	Harvey, Matthew B.	Call with J. Weyand re: finalizing AHC plan support letter.	0.1	114.50
06/28/24	Harvey, Matthew B.	Further call with J. Weyand re: AHC plan support letter.	0.1	114.50
06/28/24	Harvey, Matthew B.	Follow-up call with J. Weyand re: info for finalizing plan support letter.	0.3	343.50
06/28/24	Harvey, Matthew B.	Emails with J. Weyand and A. Kranzley re: finalized AHC letter.	0.1	114.50
06/28/24	Harvey, Matthew B.	Review finalized version of AHC letter for inclusion in solicitation packages.	0.2	229.00
06/28/24	Weyand, Jonathan	Review and further revise / finalize AHC plan support letter (0.5); emails w/ E. Broderick, M. Harvey and A. Kranzley re: same and solicitation packages (0.2); left voicemail w/ A. Kranzley re: same (0.1).	0.8	532.00
06/28/24	Weyand, Jonathan	Call with M. Harvey re: finalizing AHC plan support letter.	0.1	66.50
06/28/24	Weyand, Jonathan	Further call with M. Harvey re: AHC plan support letter.	0.1	66.50
06/28/24	Weyand, Jonathan	Follow-up call with M. Harvey re: info for finalizing plan support letter.	0.3	199.50
06/29/24	Schwartz, Eric D.	Review Purdue USSC decision summary.	0.3	405.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/30/24	Harvey, Matthew B.	Review A. Sullivan memo on voting issues.	0.4	458.00
06/30/24	Weyand, Jonathan	Initial review of memo from A. Sullivan re: voting issues.	0.1	66.50
07/01/24	Harvey, Matthew B.	Confer with E. Schwartz re: plan voting and class action issues.	0.3	343.50
07/01/24	Schwartz, Eric D.	Review Kavuri docket/pleadings, including complaint (.5), review objection (.4) and response (.2) to Debtors motion for stay of adversary proceeding and motion for class certification (.1), and conf. w/ M. Harvey regarding same and plan voting issues (.3), review emails from M. Harvey regarding same (.1).	1.6	2,160.00
07/01/24	Schwartz, Eric D.	Review Stuart v. JPLs pleading from J. Weyand.	0.4	540.00
07/01/24	Schwartz, Eric D.	Review memorandum re: standing/voting issues.	0.3	405.00
07/05/24	Harvey, Matthew B.	Review E. Broderick update on process for selection of Creditor Advisory Committee.	0.1	114.50
07/05/24	Harvey, Matthew B.	Review memorandum of section 1123(a)(4) issues from I. Pavlik and further analysis re: same.	2.4	2,748.00
07/05/24	Schwartz, Eric D.	Review J. Weyand email regarding plan and potential CFTC/DOJ settlement issues.	0.2	270.00
07/05/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding Creditor Advisory Committee Next Steps.	0.1	135.00
07/05/24	Weyand, Jonathan	Emails w/ M. Harvey, J. Minias / Willkie team re: solicitation inquiry.	0.2	133.00
07/05/24	Weyand, Jonathan	Email from E. Broderick re: creditor advisory committee and next steps.	0.1	66.50
07/06/24	Harvey, Matthew B.	Emails with E. Broderick re: confirmation hearing and summary to clients on upcoming plan issues.	0.3	343.50
07/07/24	Harvey, Matthew B.	Review of customer inquiry re: plan recovery estimates in light of MAPS/OXY ruling and review Rothschild analysis of same.	0.2	229.00
07/08/24	Harvey, Matthew B.	Emails with I. Pavlik re: add'l plan-related research.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/08/24	Schwartz, Eric D.	Review prior emails from J. Weyand and others regarding post-effective date plan issues.	0.2	270.00
07/09/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding exhibit for plan supplement (.1), Review same (.2), Participate in AHC professionals call regarding amended plan issues, objections to fee applications, and other WIP items (.5), review further J. Weyand and others' emails regarding same (.1).	0.9	1,215.00
07/09/24	Weyand, Jonathan	Revise plan supplement (0.5); email to E. Broderick, E. Schwartz, M. Harvey re: same (0.1); participate in AHC professionals call regarding amended plan issues, FTX MDL objections to fee applications, and other open case items (0.5); further emails regarding same (0.1); follow-up email to C. Delo re: plan supplement (0.1).	1.3	864.50
07/10/24	Schwartz, Eric D.	Review M. Harvey and others' emails regarding plan supplement.	0.1	135.00
07/10/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding solicitation materials.	0.1	135.00
07/11/24	Schwartz, Eric D.	Review J. Weyand email regarding plan supplement.	0.3	405.00
07/11/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding Bahamas Election process.	0.1	135.00
07/11/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding questions on solicitation and the Bahamas election.	0.1	135.00
07/11/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding updated exhibit for plan supplement.	0.2	270.00
07/11/24	Weyand, Jonathan	Confer w/ E. Schwartz re: FTX MDL Plaintiffs' and Kavuri group's confirmation objections.	0.2	133.00
07/11/24	Weyand, Jonathan	Prepare for ExCo call and review solicitation materials (0.4); emails w/ E. Broderick re: same (0.2).	0.6	399.00
07/11/24	Weyand, Jonathan	Emails w/ E. Broderick re: CAC and post-effective date governance.	0.1	66.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/11/24	Weyand, Jonathan	Call w/ E. Broderick, M. Harvey, A. Polansky, M. Rogers re: post-effective date governance, AHC governance, plan supplement, coordination w/ Debtors on plan confirmation issues, motion for class certification, Celsius motion for relief from stay and other issues (1.3); post-conference w/ M. Harvey re: same (0.1).	1.4	931.00
07/11/24	Harvey, Matthew B.	Call with E. Broderick, J. Weyand, A. Polansky, and M. Rogers re: postconfirmation winddown entity governance, AHC governance, plan supplement, confirmation issues, class certification request, Celsius issues (1.3); post-call conf. w/ J. Weyand re: same (.1).	1.4	1,603.00
07/11/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding AHC Executive Committee call, including confirmation objection issues.	0.2	270.00
07/12/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding update on plan supplement, upcoming omni hearing, claim transfer issues, and other WIP items.	0.3	405.00
07/12/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding exhibit to plan supplement and email to Debtors regarding same.	0.1	135.00
07/12/24	Weyand, Jonathan	Review and revise exhibit to plan supplement (0.4); draft email to Debtors re: same (0.3).	0.7	465.50
07/12/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding update on plan supplement, upcoming omni hearing, claim transfer issues, and other WIP items.	0.3	199.50
07/13/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachment regarding CFTC settlement.	0.1	135.00
07/13/24	Weyand, Jonathan	Draft email to L. Munoz re: inquiries into plan impact and financial analysis of SMR/MAPS/OXY decision, Celsius preference actions subject to the pending relief stay motion, CFTC settlement under 9019 motion, etc. (0.3); call w/ L. Munoz re: same (0.3).	0.6	399.00
07/13/24	Weyand, Jonathan	Initial review of CFTC settlement motion and emails w/ E. Schwartz, M. Harvey, S. Paul and L. Munoz re: same.	0.3	199.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/15/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding inquiry, plan issues.	0.1	135.00
07/15/24	Weyand, Jonathan	Review term sheet re: postpetition governance against solicited plan (.3); begin drafting summary chart for client group (.3).	0.6	399.00
07/15/24	Weyand, Jonathan	Call w/ L. Munoz re: impact on recoveries w/r/t to recent case developments.	0.5	332.50
07/15/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding inquiry, plan issues.	0.1	66.50
07/16/24	Harvey, Matthew B.	Further review of summary of CFTC settlement, governance changes, CAC, and solicitation FAQ, and provide comments to summary.	1.1	1,259.50
07/16/24	Harvey, Matthew B.	Emails with J. Weyand re: guidance for members on plan releases and opt-out provisions.	0.1	114.50
07/16/24	Harvey, Matthew B.	Review summary chart of CAC provisions, terms and emails with J. Weyand and E. Broderick re: same.	0.2	229.00
07/16/24	Harvey, Matthew B.	Confer with J. Weyand and in part E. Schwartz re: analysis of plan release issues for client question.	1.0	1,145.00
07/16/24	Harvey, Matthew B.	Further analysis of release issues for response to client.	0.8	916.00
07/16/24	Harvey, Matthew B.	Call with Rothschild, E. Broderick, A. Polansky, M. Rogers, E. Broderick, and J. Weyand re: CAC, plan status update, efforts to resolve confirmation objections/issues (.5); follow up call with J. Weyand and E. Schwartz re: same (.6).	1.1	1,259.50
07/16/24	Harvey, Matthew B.	Emails re: plan supplement with J. Weyand, C. Delo and E. Broderick.	0.2	229.00
07/16/24	Harvey, Matthew B.	Confer with J. Weyand re: creditor questions on plan release and exculpation provisions.	0.4	458.00
07/16/24	Harvey, Matthew B.	Review LayerZero et al. motion to allow claims for voting purposes.	0.2	229.00
07/16/24	Harvey, Matthew B.	Review E. Broderick analysis of claim and voting issue for response to AHC member.	0.1	114.50



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/16/24	Harvey, Matthew B.	Emails with J. Weyand and E. Broderick re: response to customer inquiries on releases/exculpations in plan.	0.2	229.00
07/16/24	Harvey, Matthew B.	Further confer with J. Weyand re: response to customer questions on plan releases and exculpation.	0.3	343.50
07/16/24	Harvey, Matthew B.	Call with J. Weyand re: release provision summary.	0.2	229.00
07/16/24	Schwartz, Eric D.	Review update on the Bahamas Election process.	0.3	405.00
07/16/24	Schwartz, Eric D.	Review CFTC settlement motion (.2), proposed order (.1), and settlement agreement (.2), review J. Weyand email w/ attachment regarding summary of settlement (.1).	0.6	810.00
07/16/24	Schwartz, Eric D.	Conf. w/ M. Harvey and J. Weyand regarding exculpation and releases in the plan inquiry (.3), review plan language regarding same (.3), review J. Weyand and others regarding email questions (.1).	0.7	945.00
07/16/24	Schwartz, Eric D.	Participate in AHC professionals weekly call.	0.5	675.00
07/16/24	Schwartz, Eric D.	Teleconf. w/ M. Harvey and J. Weyand post AHC professionals weekly call regarding same and regarding plan exculpation/release issue.	0.6	810.00
07/16/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding release/exculpation call.	0.1	135.00
07/16/24	Harvey, Matthew B.	Emails with Rothschild, E. Broderick and J. Weyand re: exhibit for plan supplement.	0.1	114.50
07/16/24	Weyand, Jonathan	Analysis of creditor advisory committee concepts in plan against term sheet.	1.0	665.00
07/16/24	Weyand, Jonathan	Draft email to E. Broderick re: inquiry from J. Dorchak on Plan releases.	0.2	133.00
07/16/24	Weyand, Jonathan	Call w/ J. Dorchak re: exculpation and release provisions under Plan (0.5); follow-up call w/ J. Dorchak re: same (0.1).	0.6	399.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/16/24	Weyand, Jonathan	Attend weekly AHC professionals call w/ E. Schwartz, M. Harvey, Eversheds and Rothschild's teams (0.5); Teleconf. w/ M. Harvey and E. Schwartz post-AHC professionals call regarding same and regarding plan exculpation/release plan issues (0.6).	1.1	731.50
07/16/24	Weyand, Jonathan	Analyze plan re: release and exculpation provisions re: inquiry from member re: same.	0.4	266.00
07/16/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding release/exculpation call.	0.1	66.50
07/16/24	Weyand, Jonathan	Call w/ M. Harvey re: release provisions summary.	0.2	133.00
07/16/24	Weyand, Jonathan	Confer with M. Harvey re: creditor questions on plan release and exculpation provisions (0.4); further conference with M. Harvey re: same (0.3).	0.7	465.50
07/16/24	Weyand, Jonathan	Confer with M. Harvey and in part E. Schwartz re: analysis of release issues for client question.	1.0	665.00
07/17/24	Harvey, Matthew B.	Review E. Broderick questions to Debtors on CFTC remission fund.	0.1	114.50
07/17/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding following up with Debtors regarding pending settlements.	0.1	135.00
07/17/24	Harvey, Matthew B.	Review analysis/memorandum of responses to plan objections from I. Pavlik and further analysis re: same.	2.1	2,404.50
07/17/24	Harvey, Matthew B.	Review master ballot voting process and distribution overview from Debtors.	0.8	916.00
07/17/24	Harvey, Matthew B.	Further emails with E. Broderick re: claimant inquiries on plan releases.	0.1	114.50
07/17/24	Weyand, Jonathan	Emails w/ E. Schwartz, E. Broderick re: inquiry into S&C team re: CFTC settlement.	0.1	66.50
07/18/24	Harvey, Matthew B.	Call with E. Broderick re: CAC.	0.3	343.50
07/18/24	Harvey, Matthew B.	Meet with I. Pavlik and, in part, J. Weyand re: follow-up plan research.	0.5	572.50
07/18/24	Harvey, Matthew B.	Review CAC language and summary chart (.5); emails with E. Broderick re: same (.1).	0.6	687.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/18/24	Harvey, Matthew B.	Review research materials for plan confirmation issue from J. Weyand and I. Pavlik.	0.6	687.00
07/18/24	Schwartz, Eric D.	Tele. w/ J. Weyand regarding update/status of matters, including solicitation, advisory committee, etc.	0.2	270.00
07/18/24	Schwartz, Eric D.	Review solicitation order regarding solicitation process.	0.3	405.00
07/18/24	Weyand, Jonathan	Confer w/ M. Harvey and I. Pavlik re: plan confirmation issues and customer property litigation (0.3); further conference w/ I. Pavlik re: research re: same (0.4).	0.7	465.50
07/18/24	Weyand, Jonathan	Confer w/ M. Harvey re: amended GSA w/ JOLs, creditor advisory committee, and pending plan confirmation issues.	0.6	399.00
07/18/24	Weyand, Jonathan	Tele. w/ E. Schwartz regarding update/status of matters, including solicitation, advisory committee, etc.	0.2	133.00
07/18/24	Harvey, Matthew B.	Confer w/ J. Weyand re: amended GSA w/ JOLs, creditor advisory committee, and pending plan confirmation issues.	0.6	687.00
07/19/24	Harvey, Matthew B.	Emails with A. Polansky and AHC member re: potential balloting issues and Debtors' process for addressing same.	0.1	114.50
07/20/24	Harvey, Matthew B.	Review example of fraudulent solicitation and E. Broderick alert to Debtors of same.	0.1	114.50
07/22/24	Harvey, Matthew B.	Review update claim voting information from Debtors.	0.1	114.50
07/22/24	Harvey, Matthew B.	Discuss plan research with I. Pavlik and in part J. Weyand.	0.9	1,030.50
07/22/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding claims buyers process overview.	0.5	675.00
07/22/24	Weyand, Jonathan	Participate in part in inter-office conference w/ M. Harvey and I. Pavlik re: customer property litigation, confirmation, and plan research.	0.4	266.00
07/22/24	Harvey, Matthew B.	Further analysis of research provided by I. Pavlik on plan confirmation issues.	0.4	458.00
07/23/24	Harvey, Matthew B.	Emails with J. Weyand re: plan supplement.	0.1	114.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/23/24	Harvey, Matthew B.	Review and comments on list of open strategy and plan issues to discuss with Debtors (.4) and confer with J. Weyand re: same (.3).	0.7	801.50
07/23/24	Harvey, Matthew B.	Call with Rothschild, J. Weyand, E. Schwartz, E. Broderick, and M. Rogers re: open plan issues to discuss with Debtors and related case issues.	0.5	572.50
07/23/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding status update and open plan issues.	0.1	135.00
07/23/24	Schwartz, Eric D.	Review J. Weyand email regarding draft request for status update / proposed agenda for call with Debtors (.3), review prior agendas and email correspondence regarding same (.1), teleconf. w/ J. Weyand regarding same (.1), review further J. Weyand email w/ attachment w/ revised draft request for status update (.2).	0.7	945.00
07/23/24	Schwartz, Eric D.	Participate in weekly AHC professionals call, including regarding request for status update from Debtors on plan and other case issues (.5), post-conf with J. Weyand regarding same (.1).	0.6	810.00
07/23/24	Schwartz, Eric D.	Review J. Weyand and others' emails regarding Creditor Advisory Committee.	0.2	270.00
07/23/24	Weyand, Jonathan	Prepare open issues list to send to Debtors re: JOL GSA amendments, settlements with state agencies regarding subordination, FTX MDL Plaintiffs and Kavuri group pending actions, FTX Europe and other items.	1.8	1,197.00
07/23/24	Weyand, Jonathan	Review exhibit to plan supplement (0.3); emails w/ E. Broderick, M. Harvey re: same (0.2); confer w/ M. Harvey re: same (0.1).	0.6	399.00
07/23/24	Weyand, Jonathan	Call w/ L. Munoz re: confirmation timeline and pending litigation strategy by possible objectors.	0.2	133.00
07/23/24	Weyand, Jonathan	Revise amended exhibit to plan supplement.	0.2	133.00
07/23/24	Harvey, Matthew B.	Further emails with J. Weyand re: amended exhibit to plan supplement (.1) and confer with J. Weyand re: same (.1).	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/23/24	Harvey, Matthew B.	Review revised list of discussion points and issues from J. Weyand to discuss with Debtors re: plan, pending litigation.	0.2	229.00
07/23/24	Weyand, Jonathan	Participate in weekly AHC professionals meeting w/ E. Schwartz, M. Harvey, C. Delo, E. Broderick and others re: current status of open items in case, including plan supplement (.5); post-conf. w/ E. Schwartz re: same (.1).	0.6	399.00
07/23/24	Weyand, Jonathan	Confer with M. Harvey re: list of open strategy and plan issues to discuss with Debtors.	0.3	199.50
07/23/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding status update and open plan issues.	0.1	66.50
07/23/24	Weyand, Jonathan	Teleconf. w/ E. Schwartz re: prior agendas.	0.1	66.50
07/24/24	Harvey, Matthew B.	Review E. Broderick summary of CAC process.	0.1	114.50
07/24/24	Harvey, Matthew B.	Respond to Debtors on exhibit to plan supplement.	0.4	458.00
07/24/24	Harvey, Matthew B.	Further emails with ExCo and E. Broderick re: CAC selection process.	0.1	114.50
07/24/24	Harvey, Matthew B.	Review A. Kranzley request re: plan supplement (.1); draft response to same (.2); call with E. Broderick re: same (.3); emails with C. Delo, E. Schwartz, J. Weyand and E. Broderick re: same (.2).	0.8	916.00
07/24/24	Harvey, Matthew B.	Further emails with ExCo, E. Broderick and Debtors re: CAC selections.	0.2	229.00
07/24/24	Schwartz, Eric D.	Review J. Weyand email to S&C with attachments regarding the amended exhibit to be included in the Plan Supplement.	0.2	270.00
07/24/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding plan supplement issues (.1); tele. w/ M. Harvey and J. Weyand regarding same (.1); further confs. w/ J. Weyand regarding same (.1), (.1); review further M. Harvey email regarding same (.1).	0.5	675.00
07/24/24	Schwartz, Eric D.	Review emails regarding plan supplement (.1) and respond to M. Harvey email regarding same (.1).	0.2	270.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/24/24	Schwartz, Eric D.	Review pleadings regarding plan supplement (.3), conf. w/ M. Harvey regarding same (.1), email to M. Harvey and J. Weyand regarding same (.1).	0.5	675.00
07/24/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding claims buyers process overview.	0.3	405.00
07/24/24	Weyand, Jonathan	Further review exhibit to plan supplement and emails w/ C. Delo, M. Carlson and S&C re: same.	0.3	199.50
07/24/24	Weyand, Jonathan	Review CAC candidates and profiles re: post-effective date governance.	0.1	66.50
07/24/24	Weyand, Jonathan	Review email from E. Broderick re: appointed director under CAC re: post-effective date governance.	0.1	66.50
07/24/24	Harvey, Matthew B.	Review J. Weyand email and summary to Debtors re: plan supplement.	0.1	114.50
07/24/24	Weyand, Jonathan	Confer w/ E. Schwartz re: plan supplement (.1); call w/ M. Harvey and E. Schwartz re: same (.1); further confs. (x2) w/ E. Schwartz re: same (.1), (.1).	0.4	266.00
07/24/24	Harvey, Matthew B.	Review revised plan issues discussion points for Debtors with comments from E. Broderick and J. Weyand.	0.2	229.00
07/24/24	Weyand, Jonathan	Revise open issues list re: plan supplement, pending litigation, and other open case items.	0.4	266.00
07/24/24	Harvey, Matthew B.	Confer with E. Schwartz and J. Weyand re: terms of plan supplement.	0.1	114.50
07/24/24	Harvey, Matthew B.	Conf. w/ E. Schwartz regarding plan supplement.	0.1	114.50
07/25/24	Weyand, Jonathan	Call w/ E. Broderick re: terms of plan supplement (0.2); call w/ M. Harvey re: same (0.1).	0.3	199.50
07/25/24	Weyand, Jonathan	Further call w/ E. Broderick re: plan supplement, confirmation timeline.	0.3	199.50
07/25/24	Harvey, Matthew B.	Further conf. w/ J. Weyand re: terms of plan supplement.	0.1	114.50
07/26/24	Harvey, Matthew B.	Call with E. Broderick re: status of plan supplement docs and negotiations with Debtors.	0.6	687.00
07/26/24	Harvey, Matthew B.	Review standing/voting issues research memo from A. Sullivan.	0.5	572.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/29/24	Harvey, Matthew B.	Confer with J. Weyand re: open plan issues, discussions with Debtors re: same.	0.1	114.50
07/29/24	Harvey, Matthew B.	Confer with J. Weyand re: further discussion of plan issues with Debtors.	0.2	229.00
07/29/24	Harvey, Matthew B.	Review memo from I. Pavlik on customer property plan objection issues.	0.9	1,030.50
07/29/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding plan supplement and related issues.	0.3	405.00
07/29/24	Schwartz, Eric D.	Conf. w/ M. Harvey regarding plan supplement.	0.2	270.00
07/29/24	Schwartz, Eric D.	Review docket and pleadings.	0.2	270.00
07/29/24	Weyand, Jonathan	Confer w/ E. Schwartz re: plan supplement.	0.3	199.50
07/29/24	Weyand, Jonathan	Emails w/ E. Broderick, M. Harvey re: plan supplement (0.2); email w/ Rothschild team re: same (0.1).	0.3	199.50
07/29/24	Weyand, Jonathan	Confer with M. Harvey re: open plan issues, discussions with Debtors re: same.	0.1	66.50
07/29/24	Weyand, Jonathan	Confer with M. Harvey re: further discussion of plan issues with Debtors.	0.2	133.00
07/29/24	Harvey, Matthew B.	Conf. w/ E. Schwartz regarding plan supplement.	0.2	229.00
07/30/24	Harvey, Matthew B.	Call with J. Weyand and in part C. Delo re: plan supplement review.	0.3	343.50
07/30/24	Harvey, Matthew B.	Call with A&M, E. Broderick, J. Weyand, and Rothschild on claim distribution, KYC and tax process.	0.5	572.50
07/30/24	Harvey, Matthew B.	Emails with J. Weyand, E. Broderick, A. Dieterich and A. Kranzley re: plan supplement.	0.2	229.00
07/30/24	Flubacher, Todd A.	Calls (x2) with M. Harvey about qualified settlement fund issues.	0.7	612.50
07/30/24	Schwartz, Eric D.	Participate in AHC professionals call (.3), post-call with M. Harvey and J. Weyand regarding same (.1).	0.4	540.00
07/30/24	Schwartz, Eric D.	Call w/ J. Weyand regarding claims buyer presentation.	0.1	135.00
07/30/24	Schwartz, Eric D.	Conf. w/ J. Weyand regarding FTX Recovery Trust document and plan supplement issues and postpetition interest.	0.1	135.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/30/24	Schwartz, Eric D.	Participate in Debtor, Committee and AHC professional call regarding postpetition interest (.8), post-conf. w/ J. Weyand and in part M. Harvey regarding same (.3).	1.1	1,485.00
07/30/24	Schwartz, Eric D.	Further conf. w/ J. Weyand regarding postpetition interest and related matters (.2), and conf. w/ M. Harvey regarding same (.2), review further J. Weyand email w/ attachment regarding same (.1).	0.5	675.00
07/30/24	Schwartz, Eric D.	Review J. Weyand and others' emails w/ attachments regarding draft Plan administrator agreement and liquidating trust agreement.	0.1	135.00
07/30/24	Schwartz, Eric D.	Review M. Harvey email and conf. w/ J. Weyand regarding liquidating trust issues.	0.1	135.00
07/30/24	Harvey, Matthew B.	Call with T. Flubacher re: liquidating trust issues.	0.5	572.50
07/30/24	Harvey, Matthew B.	Confer with J. Weyand and E. Schwartz re: plan supplement issues and post-petition interest following call w/ Debtors and UCC.	0.1	114.50
07/30/24	Harvey, Matthew B.	Call from K. Brown re: plan supplement/liquidating trust issues.	0.1	114.50
07/30/24	Harvey, Matthew B.	Follow up call with K. Brown re: liquidating trust issues.	0.2	229.00
07/30/24	Harvey, Matthew B.	Follow-up call with T. Flubacher re: liquidating trust issues.	0.2	229.00
07/30/24	Harvey, Matthew B.	Analysis of liquidating trust issues raised by Debtors.	1.8	2,061.00
07/30/24	Harvey, Matthew B.	Call with K. Pasquale re: interest rate issue.	0.1	114.50
07/30/24	Harvey, Matthew B.	Call with C. Delo re: plan supplement/interest rate issue.	0.2	229.00
07/30/24	Harvey, Matthew B.	Call with C. Delo and J. Weyand re: plan supplement and interest rate issues.	0.3	343.50
07/30/24	Harvey, Matthew B.	Further call with C. Delo re: interest rate issue.	0.1	114.50
07/30/24	Harvey, Matthew B.	Call with Debtors, E. Broderick, C. Delo, E. Schwartz, J. Weyand. Rothchild team, A&M team, UCC team incl. K. Pasquale re: interest rate/plan supplement issues.	0.8	916.00



<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/30/24	Harvey, Matthew B.	Further calls with C. Delo re: plan supplement and interest rate issues.	0.3	343.50
07/30/24	Weyand, Jonathan	Prepare for (0.1) and attend claims buyer presentation by A&M re: KYC, Voting, Distributions and Tax Compliance (0.5).	0.6	399.00
07/30/24	Weyand, Jonathan	Email E. Broderick and M. Harvey re: plan supplement and email to S&C team re: same (0.1); email S&C team re: same (0.1).	0.2	133.00
07/30/24	Weyand, Jonathan	Participate in weekly AHC professionals call w/ E. Schwartz, M. Harvey, C. Delo and others re: plan supplement, open case items, upcoming A&M claims buyer presentation (0.3); post-call w/ M. Harvey and E. Schwartz re: same (0.1).	0.4	266.00
07/30/24	Weyand, Jonathan	Call w/ E. Schwartz re: claims buyer presentation and pending fraudulent transfer actions.	0.1	66.50
07/30/24	Weyand, Jonathan	Call w/ M. Harvey and in part C. Delo re: plan supplement review.	0.3	199.50
07/30/24	Weyand, Jonathan	Call w/ E. Schwartz re: postpetition interest and liquidating trust agreement (0.1); participate in call w/ S&C Team, A&M Team, M. Harvey, E. Schwartz, E. Broderick, L. Munoz, C. Delo, K. Pasquale and others re: same (0.8); post-call w/ L. Munoz re: same (0.1); post-conference w/ M. Harvey (in part) and E. Schwartz re: same (0.3).	1.3	864.50
07/30/24	Weyand, Jonathan	Further confer w/ E. Schwartz re: PPI and other plan issues.	0.2	133.00
07/30/24	Harvey, Matthew B.	Review interest rate claim letter from claimants in prep for call with Debtors.	0.7	801.50
07/30/24	Harvey, Matthew B.	Conf. w/ E. Schwartz regarding postpetition interest and related matters.	0.2	229.00
07/30/24	Weyand, Jonathan	Conf. w/ E. Schwartz regarding liquidating trust issues.	0.1	66.50
07/30/24	Weyand, Jonathan	Call with C. Delo and M. Harvey re: plan supplement and interest rate issues.	0.3	199.50
07/31/24	Harvey, Matthew B.	Confer with J. Weyand and E. Schwartz re: plan interest rate issues and related issues.	0.8	916.00
07/31/24	Harvey, Matthew B.	Further calls with C. Delo re: plan supplement, interest rate issues.	0.2	229.00

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/31/24	Harvey, Matthew B.	Meet with C. Liang re: research on tax issues related to liquidating trust.	1.0	1,145.00
07/31/24	Harvey, Matthew B.	Further review of background info on trust tax issues.	1.1	1,259.50
07/31/24	Schwartz, Eric D.	Conf. w/ J. Weyand and in part M. Harvey regarding plan interest calculation and related matters.	0.9	1,215.00
07/31/24	Schwartz, Eric D.	Review J. Weyand email w/ attachment regarding notice of filing plan supplement.	0.1	135.00
07/31/24	Weyand, Jonathan	Confer w/ E. Schwartz re: FTX MDL plaintiffs' litigation in Florida, PPI, plan supplement, AHC governance, and other plan-related issues (0.1); conference w/ E. Schwartz and M. Harvey re: same (0.8).	0.9	598.50
07/31/24	Weyand, Jonathan	Call w/ M. Harvey re: plan supplement (0.1); call w/ C. Delo re: same and left voicemail for A. Kranzley re: same (0.1).	0.2	133.00
07/31/24	Weyand, Jonathan	Confer w/ M. Harvey re: liquidating trust structure (0.2); further conference w/ M. Harvey re: same (0.1).	0.3	199.50
07/31/24	Weyand, Jonathan	Call w/ M. Harvey re: plan supplement, wind-down budget, wind-down directors.	0.3	199.50
07/31/24	Harvey, Matthew B.	Confer with J. Weyand re: plan supplement.	0.1	114.50
07/31/24	Harvey, Matthew B.	Confer with J. Weyand re: wind down entity issues.	0.3	343.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
07/31/24	Harvey, Matthew B.	Confer with J. Weyand re: liquidating trust structure.	0.3	343.50
<b>Total</b>			<b>269.6</b>	<b>272,956.00</b>

**Task Code:** BK410 General Case Strategy

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/13/24	Weyand, Jonathan	Review email from M. Rogers re: open issue list w/r/t to solicitation procedures, pending litigation, KYC process, and other open case items.	0.3	199.50
05/17/24	Weyand, Jonathan	Call w/ M. Harvey re: WIP list including fee examiner/UST questions on fee applications, solicitation procedures, token monetization, and related issues.	0.1	66.50
05/17/24	Harvey, Matthew B.	Call w/ J. Weyand re: WIP list including fee examiner/UST questions on fee applications, solicitation procedures, token monetization, and related issues.	0.1	114.50
06/05/24	Harvey, Matthew B.	Call with J. Weyand re: fee hearing, EU withdrawal issues, and member vote.	0.1	114.50
06/05/24	Weyand, Jonathan	Call with M. Harvey re: fee hearing, EU withdrawal issues, and member vote.	0.1	66.50
06/06/24	Weyand, Jonathan	Call w/ M. Rogers re: WIP list (0.5); follow-up call w/ M. Harvey re: same (0.1).	0.6	399.00
06/06/24	Harvey, Matthew B.	Follow-up call w/ J. Weyand re: WIP list.	0.1	114.50
06/10/24	Harvey, Matthew B.	Discuss WIP and work streams with J. Weyand, including potential reply to DS objections, research memos, fee app, member update, and related issues.	0.9	1,030.50
06/10/24	Weyand, Jonathan	Confer w/ M. Harvey re: research in support of possible joinder/reply in response to DS objections, AHC support letter, member update, bylaws, solicitation procedures and objections from MAPS/OXY/Serendipity objections.	0.9	598.50
06/14/24	Weyand, Jonathan	Call w/ E. Broderick re: bylaws and governance, claims transfer disputes.	0.5	332.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/18/24	Weyand, Jonathan	Call w/ E. Broderick re: member update, Bahamas election and solicitation procedures, FTX EU procedures, fee provisions, bylaws and governance, update from A. Dieterich re: status of settlements w/ government agencies.	0.6	399.00
06/28/24	Weyand, Jonathan	Call w/ E. Broderick re: WIP including: governance, Celsius motion for relief from stay, MAPS/OXY/SRM decision, Kavuri group's motion for class certification, etc.	0.8	532.00
07/09/24	Weyand, Jonathan	Call w/ M. Harvey re: AHC professionals' call, WIP list, and inquiry re: FRBP 3001(e) member inquiry.	0.2	133.00
07/09/24	Harvey, Matthew B.	Call w/ J. Weyand re: AHC professionals' call, WIP list, and inquiry re: FRBP 3001(e) member inquiry.	0.2	229.00
07/26/24	Schwartz, Eric D.	Tele. w/ J. Weyand and in part M. Harvey regarding plan supplement, UST email on interim fee apps (Feb. - Apr.), and other open WIP items.	0.3	405.00
07/26/24	Weyand, Jonathan	Tele. w/ E. Schwartz and in part M. Harvey regarding plan supplement, UST email re: interim fee apps, and other open WIP items.	0.3	199.50
07/26/24	Harvey, Matthew B.	Tele. w/ E. Schwartz and J. Weyand regarding plan supplement, UST email re: interim fee apps, and other open WIP items.	0.2	229.00
07/29/24	Weyand, Jonathan	Email E. Broderick re: plan supplement, UST comments to AHC professionals' third interim fee apps.	0.2	133.00
<b>Total</b>			<b>6.5</b>	<b>5,296.00</b>

**Task Code:** BK450 Section 1104 Examiner Related Issues

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
05/09/24	Schwartz, Eric D.	Emails to and from J. Weyand regarding examiner report (w/ attachment).	0.1	135.00
05/20/24	Schwartz, Eric D.	Email to J. Weyand and M. Harvey regarding examiner report.	0.1	135.00
05/23/24	Harvey, Matthew B.	Initial review of examiner's report.	1.5	1,717.50

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
06/20/24	Harvey, Matthew B.	Review examiner report annotations.	0.2	229.00
		<b>Total</b>	<b>1.9</b>	<b>2,216.50</b>